



Purchasing Department

Purchasing Department  
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### Addendum Number 1

March 16, 2026  
Student Insurance  
Mandatory Student Accident Insurance &  
Athletics Sport Injury Insurance  
Southern University System  
Baton Rouge, Louisiana 70813

Proposal # 50016-10350      10:30 A.M.      March 23, 2026

The following modifications to the referenced project shall be incorporated into the original specifications and/or plans. Unless a change is specifically made by addendum, the specifications and/or plans as issued shall govern.

**Note: Vendors are required to acknowledge receipt of this addendum**

Addendum 1 acknowledged: Signature \_\_\_\_\_

Attachments:

- Inquiries & Responses

Claims Reports:

- Baton Rouge Campus Athletics & Shreveport Campus Athletics From 2020-2026
- New Orleans Campus Athletics & Blanket Student Claims

Summary of Coverages (all Campuses)

Linda Antoine  
Linda Antoine, Director of Purchasing

Date 3/16/2026

End of Addendum

Initial and return with proposal \_\_\_\_\_  
[www.subr.edu](http://www.subr.edu)

### Questions for RFP Bid # 50016-10350

1. Is the deductible on the student accident plan \$0? **Yes**
2. Why does the sports plan have a \$5,000 deductible instead of \$10,000, to dovetail with the student accident plan? **This design is more economical for the University**
3. What is meant by the "plus" after the \$90,000 on the Sports plan policy Limits "Maximum Coverage Amount"? **This is a typo, please disregard**
4. The supplemental data is helpful, but our carriers are asking for detailed claims reports as of 3/1/26 or later. Please provide detailed, year-by-year claims reports so underwriters can be certain the losses are accurate and current. **Please see the claims report in the addendum**
5. Can you provide a breakdown of the Claims Data to show what portion has been incurred on the student plan and what portion on the sports plan? We need this BY CAMPUS instead of the total listed in the supplemental data. **Please see the claims report in the addendum**
6. Please provide a copy of the current policies- both the student accident and the ICS (Sports accident) plans. **Please see the summary of coverage in the addendum**
7. Does the policy have specific limits for Air Ambulance Coverage? **Yes**
8. Who is the current insurance carrier? **Wellfleet**  
Who is the current third-party administrator? **Wellfleet**
9. Has the department considered self-insuring this risk? **Yes**  
Who is the current broker for the program? **Alliant**
10. How is the broker compensated? What percentage or what is their fee? **Standard Commission**
11. When is the last time that this coverage was bid, publicly? **Over three years**
12. What are the Top 3 medical providers (hospitals or orthopedic surgery centers) for Baton Rouge and New Orleans campus? Do any of the campuses partner with Ochsner? **Yes**
13. Page 18 has a clause titled Determination of Successful Bid which leads one to believe that the lowest responsible bidder will be awarded the business. If so, how does the bid scoring metric factor in? **The Matix will determine the successful bid**
14. Are the plan designs of the student accident and sports plan the same at each campus? Is it technically all one policy or do they each have their own? **Accident policy is the same; sports policies are different**
15. Do any of the campus' cheerleaders compete in national competitions? Does the institution purchase a separate cheerleading catastrophic policy for non-NCAA-sanctioned cheerleading activity? **N/A**

16. Is submitting an electronic bid response sufficient or is there a requirement for physically printing and delivering a copy of the bid? **Electronic is sufficient**
17. Page 19, List of References section alludes to Student Health Program administrators. Are those what you are looking for in references or collegiate athletic departments that purchase these same lines of coverage? **Yes**
18. The Evaluation Matrix lists Mental Health Benefits- what is this referring to within an accident insurance program? **Mental Health for Athletic policy**
19. Regarding the scoring Matrix, can you articulate how a bidder would achieve the 5 points for Funeral Expense Benefit, Bereavement, and Rehabilitation benefits? Is simply having coverage for those going to receive a 5-point score? **Bidder will receive weighted points based on what they offer**
20. Please provide a brief description of how each campus is currently submitting claims. Does everything go through athletics or is there another contact that handles the general students? Are these submitted online? What injury tracking software are the campus athletic trainers using? **All claims are submitted electronically**
21. What point in time are the losses in the RFP as of? **Claims are through March 1, 2026**
22. Please provide any context on the difference in rates between Fall and Spring semesters for MSA and why the 2025 spring rates are almost ~40% of the 2024? **Fall semester coverage is from 8/1- 7/31 and Spring coverage is 1/1 – 7/31.**
23. Please provide any additional details on claims (number of claims, loss runs, etc.) **Please updated Claims report**
24. Can you please provide the date in which the claims represented on page 24 were reported? Or what is the “as of” date of the claims information? **Please see the attached claims report**
25. Do we need to include commission or fee for Alliant in our proposal? **Yes**
26. Who is the current Third-Party Administrator or Claims Administrator that handles the claims? **Wellfleet**
27. Can you please provide detailed loss runs for all plans here, including the provider name? **Please see the claims report.**
28. What network does your current administrator use to discount claims? **Wellfleet**
29. Does the University require primary insurance from student-athletes? If so, do you verify if the insurance provided is active on an annual basis? **No**
30. It appears the sports plan on each campus has a \$5,000 deductible, while the mandatory student accident plan has a \$10,000 benefit. Can you please explain

how the two plans coordinate benefits right now? **The sports plan deductible is satisfied within the MSA plan.**

**31.** Are there any additional sports or removal of sports on any of the 3 campuses for the 2026-2027 policy year? **No**

**Addendum -Claims Report 3/16/2026**

Southern University Claims through March		
Year	SUBR Athletic Claims	SU Shreveport Athletic Claims
2020-2021	\$232,765.00	\$0.00
2021-2022	\$222,914.00	\$1,157.79
2022-2023	\$429,516.00	\$0.00
2023-2024	\$175,567.00	\$0.00
2024-2025	\$138,487.00	\$0.00
2025-2026*	\$25,631.96	\$0.00

\* as of 3/1/2026

**ADDENDUM # 1** *Mandatory Student Accident & Athletics Sport Injury Insurance Proposal 50016-10350*

1, 2026	
SU New Orleans Athletic Claims	Blanket Student Accident Claims
N/A	\$15,995.00
N/A	\$76,184.00
\$14,492.09	\$100,475.29
\$21,696.00	\$32,136.00
\$40,920.00	\$38,963.00
\$0.00	\$87,889.00

## Summary of Coverage

### MSA:

**Eligibility:**

CLASS	DESCRIPTION
Class 1	All registered intercollegiate student athletes, student managers, student trainers, student coaches and mascots of the Policyholder.
Class 2	All full-time registered students at Southern University- Baton Rouge, Southern University – New Orleans, Southern University – Shreveport and Southern University – Law School, not in Class 1. Coverage includes intramural sports.

**Estimated Total Number of Insured Persons:**

CLASS	TOTAL
Class 1	512
Class 2	15,300

**Description of Activity:**

- Class 1:** This policy covers each Insured Person during the policy period while he or she is:
- a) Participating in an intercollegiate sports team in a scheduled game, an official tournament game, or in a practice session of the Policyholder.
  - b) Traveling directly and uninterruptedly to or from a game or practice session as a member of a team.

**Class 2:** This policy covers each Insured Person during the policy period 24 hours a day.

**Covered Sports:**

Southern University – New Orleans

Mens: Basketball, Baseball

Womens: Basketball

Southern University – Shreveport

Mens: Basketball

Womens: Basketball

Southern University – Baton Rouge

Mens: Baseball, Basketball, Cheerleading, Cross Country, Football, Golf, Tennis, Track & Field

Womens: Basketball, Bowling, Cheerleading, Cross Country Golf, Soccer, Softball, Tennis, Track & Field, Volleyball

**ADDENDUM # 1** Mandatory Student Accident & Athletics Sport Injury Insurance Proposal 50016-10350

**CLASS 1:**

BENEFIT	BENEFIT DESCRIPTION	FORM NUMBER
AD&D	Accidental Death & Dismemberment Benefits	BSR-1000 (LA)
B-1	Accident Medical Expense Benefit Rider	BSR PA-9935 (LA)
B-29	Heart or Circulatory Benefit Rider	BSR PA-9956 (LA) (Rev-1)

BENEFIT	MAXIMUM AMOUNT
Accidental Death	\$10,000
Incurral Period:	365 days
Accidental Dismemberment	\$10,000
Incurral Period:	365 days
Accident Medical Expense - Excess	\$5,000
Deductible:	\$0
Benefit Period:	104 weeks
Incurral Period:	180 days
Co-insurance:	100% of Usual and Customary charges
Expanded Sports Medical:	up to \$5,000 per Covered Accident
Heart or Circulatory	Accidental Death Principal Sum

**CLASS 2:**

BENEFIT	BENEFIT DESCRIPTION	FORM NUMBER
AD&D	Accidental Death & Dismemberment Benefits	BSR-1000 (LA)
B-1	Accident Medical Expense Benefit Rider	BSR PA-9935 (LA)

BENEFIT	MAXIMUM AMOUNT
Accidental Death	\$10,000
Incurral Period:	365 days
Accidental Dismemberment	\$10,000
Incurral Period:	365 days
Accident Medical Expense - Excess	\$10,000
Deductible:	\$0
Benefit Period:	52 weeks
Incurral Period:	180 days
Co-insurance:	100% of Usual and Customary charges
Heart or Circulatory	Accidental Death Principal Sum

**Aggregate Limit of Indemnity: \$1,000,000 per Accident**

# ICS:

**Eligibility:**

CLASS	DESCRIPTION
Class 1	All registered intercollegiate student athletes, student managers, student trainers, student coaches and mascots of the Policyholder.
Class 2	All guest recruits of the Policyholder while on campus during an official visit for which the athlete was invited by the Policyholder.
Class 3	Up to two chaperones of a guest recruit of the Policyholder while on campus during an official visit for which the athlete was invited by the Policyholder.

**Estimated Total Number of Insured Persons:**

CLASS	TOTAL
Class(es) 1, 2 & 3	512

**Description of Activity:**

- Class 1:** This policy covers each Insured Person during the policy period while he or she is:
- a) Participating in an intercollegiate sports team in a scheduled game, an official tournament game, or in a practice session of the Policyholder.
  - b) Traveling directly and uninterruptedly to or from a game or practice session as a member of a team.
- Class 2:** This policy covers each Insured Person during the policy period while he or she is:
- a) Participating in an intercollegiate sport evaluation while on the premises of the Policyholder.
- Class 3:** This policy covers each Insured Person during the policy period while he or she is:
- a) Accompanying a Class 2 Insured for an intercollegiate sport evaluation while on the premises of the Policyholder.

**Covered Sports:**

Southern University – New Orleans

Mens: Basketball, Baseball

Womens: Basketball

Southern University – Shreveport

Mens: Basketball

Womens: Basketball

Southern University – Baton Rouge

Mens: Baseball, Basketball, Cheerleading, Cross Country, Football, Golf, Tennis, Track & Field

Womens: Basketball, Bowling, Cheerleading, Cross Country Golf, Soccer, Softball, Tennis, Track & Field, Volleyball

**ADDENDUM # 1 Mandatory Student Accident & Athletics Sport Injury Insurance Proposal 50016-10350**

**Benefits Applicable:**

**CLASS 1 & 2:**

BENEFIT	BENEFIT DESCRIPTION	FORM NUMBER
AD&D	Accidental Death & Dismemberment Benefits	BSR-1000 (LA)
B-1	Accident Medical Expense Benefit Rider	BSR PA-9935 (LA)
B-29	Heart or Circulatory Benefit Rider	BSR PA-9956 (LA) (Rev-1)

BENEFIT	MAXIMUM AMOUNT
Accidental Death	\$25,000
Incurral Period:	365 days
Accidental Dismemberment	\$25,000
Incurral Period:	365 days
Accident Medical Expense - Excess	\$90,000
Deductible (Integrated)	\$5,000
Benefit Period:	104 weeks
Incurral Period:	180 days
Co-insurance:	100% of Usual and Customary charges
Expanded Sports Medical:	up to \$90,000 per Covered Accident
Pre-Existing Conditions:	Up to \$90,000 per Covered Accident
Heart or Circulatory	Accidental Death Principal Sum

**CLASS 3:**

BENEFIT	BENEFIT DESCRIPTION	FORM NUMBER
AD&D	Accidental Death & Dismemberment Benefits	BSR-1000 (LA)
B-1	Accident Medical Expense Benefit Rider	BSR PA-9935 (LA)

BENEFIT	MAXIMUM AMOUNT
Accidental Death	\$25,000
Incurral Period:	365 days
Accidental Dismemberment	\$25,000
Incurral Period:	365 days
Accident Medical Expense - Excess	\$10,000
Deductible (Integrated)	\$5,000
Benefit Period:	104 weeks
Incurral Period:	180 days
Co-insurance:	100% of Usual and Customary charges

**Aggregate Limit of Indemnity:           \$1,000,000 per Accident**