

ADDENDUM #1
REQUEST FOR QUALIFICATIONS
BOND UNDERWRITING SERVICES
Solicitation #40016-20251215UW

LCTCS FACILITIES CORPORATION
(A LOUISIANA NON-PROFIT CORPORATION)

MULTIPLE PROJECTS PROGRAM FOR
THE LOUISIANA COMMUNITY AND TECHNICAL COLLEGE SYSTEM

RFQ ISSUE DATE: DECEMBER 15, 2025

ADDENDUM #1 DATE: JANUARY 6, 2026

**REQUEST FOR QUALIFICATIONS
FOR BOND UNDERWRITING SERVICES FOR THE
LCTCS FACILITIES CORPORATION
Addendum #1**

January 6, 2026

The LCTCS Facilities Corporation (the “Corporation”) has previously issued a Request for Qualifications (“RFQ”) for senior managing underwriter (“Underwriter”) through Solicitation #40016-20251215 UW dated December 15, 2026. In response to questions received from potential respondents, the Corporation is providing the following responses as Addendum #1 to the RFQ.

Proposers are reminded that proposals must follow the format specified in the RFQ and this Addendum # 1 and be received in the possession of the LCTCS representative of the Corporation by no later than 4:30 pm Central Time on January 12, 2026.

QUESTION 1: What is the Corporation’s preferred delivery date [for] the first tranche of bonds?

RESPONSE 1: The Corporation presently anticipates delivering the first series of bonds on or about June 1, 2026, but makes no guarantee as to such timeframe.

QUESTION 2: For the question below, is the Corporation looking for any family or business relationships from any employee of the firm with any employee of the State, State Agency or LCTCS?

“Family and Business Relationships. Identify and describe fully any family or business relationships (including legal representation) that any partners, directors, associates, staff or employees of your firm may have or have had with any of the directors of the Corporation or with employees, appointees or elected officials of the State of Louisiana or any State agencies, including the LCTCS. Please include this information in an appendix, which shall be exempt from the page limitation set forth in Section VIII.”

RESPONSE 2: The referenced question from Section VI of the RFQ is hereby replaced in its entirety with the following:

Family and Business Relationships. Identify and describe fully any family or business relationships (including legal representation) that any Associated Person of your firm may have or have had with any of the directors of the Corporation or with board members or employees of the LCTCS. As used in this question, an “Associated Person” of your firm shall include (1) shareholders or partners owning 5% or more of your firm, (2) employees who would be engaged in providing your firm’s services in this engagement, and (3) employees who would receive any direct compensation based upon the fees your firm would receive from this engagement; but notwithstanding the foregoing shall exclude (4) employees primarily engaged in institutional or retail sales activities, provided that such employees’ role with respect to this engagement would be limited solely to offering bonds for sale to potential investors. Please cover the period January 1, 2020 through the present. Please include this information in an appendix, which shall be exempt from the page limitation set forth in Section VIII.

We thank you for your consideration.

LCTCS FACILITIES CORPORATION
LOUISIANA COMMUNITY AND TECHNICAL COLLEGE SYSTEM