### **ONLINE BIDDING INSTRUCTIONS**

**NOTE:** Turn off all pop-up blockers before you begin.

- 1. Go to the LaPac Website and locate the Bid Number. If you received an email notification of the bid invitation you may click the link in the email to access LaPac and the bid invitation.
- 2. Open the Bid Invitation by clicking on the Bid Number in the Description column.

LaPAC	Procurement and Cor	stract Natwork			Help
LaPAC Public Menu	Bids by Category	Bids by Department	Search for Open Bids	Search by Bid Number	Vendor Registration Menu
		Res	ults of Search		
Department: All Category: All Begin Date: End Date: Compare Date: Keywords:					
has been issued, it w Contracts are in RED	vill be located directly	under the bid being mo	dified and will be designa		this website. If an addendum itations for Statewide Term

WHO SHOULD BE CONTACTED? If you are having difficulty retrieving a solicitation document, or the document is incomplete, click on the code or number listed in the HELP column to obtain technical assistance. This will display a new screen that will show the person to contact to help you retrieve the document. IF, HOWEVER, YOU HAVE A QUESTION CONCERNING THE DETAILS OF A SOLICITATION, CONTACT THE PERSON LISTED IN THE SOLICITATION DOCUMENT.

🚳 To change the sort order (Bid Number, Bid Open Date/Time), click on the underlined column heading to sort by that value.

Bid Number	Description	Date Issued	Bid Open Date/Time	Help
107112-2003036	AGPS REQ ANNATEST 050410 02 Bid Cancelled: 07/16/2010 Original: 107112-2003036	05/05/2010	05/26/2020 11:00:00 AM CT	107112
	BID OPENING DATE AND TIME REVISED Addendum 1: 107112-2003036-1	05/05/2010		
107112-2003037	ANNATEST 05052010 01 Bid Cancelled: 05/05/2010 Original: <u>107112-2003037</u>	05/05/2010	05/19/2020 10:00:00 AM CT	<u>107112</u>
	CANCELLING SOLICITATION Addendum 1: 107112-2003037-1	05/05/2010		
3000006753	AWARD MEDALS Origina 3000006753 Attachments: ATTACHMENT A: PICTURE OF MEDAL	01/24/2017	03/01/2017 10:00:00 AM CT	<u>107001</u>

3. Click the ONLINE BID RESPONSE LINK on the Bid Invitation.

STATE OF LOUISIANA	RESPONSES WILL BE PUBLICLY OPENED AT THE PHYSICAL ADDRESS BELOW 03/01/2017 10:00 AM CST
	SUBMIT AN ELE CTRONIC (ONLINE) SPONSE CLICK THE LINK BELOW.
TO : P.O. Bato Solidation: 3000006753 Phy Opening Date: 03/01/2017 120	MIT NON-ELECTRONIC RESPONSE : Office of State Procurement Box 94095 on Rouge LA 70804-9095 sical Address: IN. Third Street, Suite 2-160 on Rouge, LA 70802
Ver Buy Buy E-M Sch	Number: 3000006753 sion: 1 er: AMY VINCENT er Phone: 225342-0274 bill: amy vincent@la.gov eduled Bagin Date: eduled End Date:
Ship To Address	
LDH Office of the Secretary Default Stg Loc 628 N. 4Hr Street Baton Rouge, LA 70802	
ONLINE BID RESPONSE LINK https://lagoverpvendorgas.doa.louisiana.gov/rtx?sapsrm_bdid=5887384417E31AF	0E10080000A03FFFD
QUESTIONS TO BE COMPLETED BY VENDOR	Required
<ol> <li>Have you reviewed all attachments to the bid invitation and answered</li> </ol>	
<ol> <li>Have you attached/included all required files to the bid response?</li> </ol>	YES
3 Delivery will be made this number of days After Receipt of Order (AR	

- 4. Enter your LAGOV vendor ID number and password. *Note: Your ID and Password were created and activated during the vendor registration process in the LAGOV Vendor Portal site. If you have not registered in LAGOV, go back to the Bid Invitation and click the link to the LAGOV registration site.*
- 5. The Bid Invitation (aka RFx) is displayed. Click the Register button at the top of the screen. This registers your company as a bidder on this particular Bid Invitation. If there is no Register button, you are already registered to the bid and can skip this step.

Create Response

6. Click the button at the top of the screen. Your RFx Response number is displayed at the top of the screen.



7. To proceed read the Notice and check the box to accept the terms.

Attention: La. R.S. 39:1594(C)(4) requires evidence of authority to sign and submit bids to the State of Louisiana. By clicking the box below, you acknowledge one of the following four descriptions applies to the signer of this bid: 1. The signer of this bid is either a corporate officer who is listed on the most current annual report on file with the Secretary of State or a member of a partnership or partnership in commendam as reflected in the most current partnership records on file with the Secretary of State. A copy of the annual report or partnership record must be submitted to this office before contract award. 2. The signer of the bid is a representative of the bidder authorized to submit this bid as evidenced by documents such as, corporate resolution, certification as to corporate principal, etc. If this applies a copy of the resolution, certification, or other supportive documents should be attached hereto. 3. The bidder has filed with the Secretary of State an affidavit or resolution or other acknowledged/authentic document indicating that the signer is authorized to submit bids for public contracts. A copy of the applicable document must be submitted to this office before contract award. 4. The signer of the bid has been designated by the bidder as authorized to submit bids on the bidder's vendor registration on file with this office. IMPORTANT NOTE: For the purposes of LaGov Supplier Portal bidding, the Signature of Authorized Signatory of Bidder is represented by the LaGov Supplier Portal user Log-In ID. The Name of Authorized Signatory of Bidder is represented by the contact person associated with the LaGov Supplier Portal user Log-In ID. 8. Click on the words "Notes and Attachments" under the RFx Information tab. In the Notes section of the screen click on the link to open Header Tendering Text.

RFx Information	Items Notes and Attachments
Basic Data   Questions	Notes and Attachments
▼ Notes	
Clear	
Category	
Header Tendering Tex	1 (2)
Bidder's Remarks	

These are the same notes shown on the Bid Invitation Document in LAPAC. Click the OK button. See the **Notes and Attachments Additional Information** section at the end of this document for more information.

9. Bidder remarks may be added to the Bid Response. Click the Bidder's Remarks link.

RFx Information	Items Notes and Atta	30				
sic Data   Questions	Notes and Attachments					
'Notes						
Clear						
Category						
Header Tendering Text						
Bidder's Remarks						
	sic Data   Questions   Notes Clear Category Header Tendering Text	sic Data   Questions   Notes and Attachments Notes Clear Category Header Tendering Text				

		OK
10. A pop-up window appears.	Type remarks as desired then click the	button.

Add Bidder's Rema	arks	
Bidder's Remarks:	Type bidder remarks here then click the OK button.	
		OK Cancel

11. In the Attachments section of the screen all attachments to the Bid Invitation are shown. These are the same attachments that are shown in LaPac. Each attachment can be opened by clicking on the Description link and downloaded to a local file if desired.

RFx Information Iter	ms Notes and Attachmen	nts Summary	Tracking	
Basic Data Questions No	tes and Attachments			
▼ Notes				
Clear				
Category				Description
Header Tendering Text				Please print all attachments to
Bidder's Remarks				Type bidder remarks here ther
✓ Attachments				
Add Attachment Edit Descri	ption Versioning 🖌 Delete	Create Profile		<u> </u>
Category	Description	Click	the Descri	ption
Standard Attachment	ATTACHMENT E: PRICE S	HEET link t	o open the	e file
Standard Attachment	ATTACHMENT D: INSTRUC	CTIONS TO ACCES	S ONLINE BIDI	DER WEB CONFEREN
Standard Attachment	ATTACHMENT C: INSTRUC	CTIONS FOR ONLIN	IE BIDDERS	

12. Click the Items tab near the top of the screen.

Create RFx Response: 4000010810						
Submit Read Only	Print Preview Check Clos					
Number 4000010810	RFx Number 3000006753					
RFx Information	Items Notes and Atta					
Basic Data   Questions	Notes and Attachments					

13. Each line item of the Bid Invitation is displayed. Highlight the first line item by clicking in the gray box to the left of the Line Number. Then click the Details button.

RFx Information Items Notes and Attachments Summary Tracking								
▼ Item Oververw								
Details Add New 4	Add Subline	Copy Pa	aste Delete   C	alculate Value				
Line Number	Description	Item Type	Product ID	Product Category	Product Category Description	Required Quantity	Submitted Quantity	Unit
- 🕢 <u>0001</u>	Award Medals	Material		49101701	MEDALS	24,750	24,750	EA

14. The Details specific to the line item selected are displayed. The Item Data tab displays information related to Product Category, Item Description, Required Quantity and Delivery Date. This is also the screen in which the bid price and number of days after receipt of order (ARO) are entered. Be sure to note the per/unit of measure for the price to be quoted. In this example the unit of measure is EA (Each). Enter the bid price for the line item.

Note, if a Price Sheet is attached to the Bid Invitation, then enter prices only on the Price Sheet; not on each line item.

Details for item 0001 Award Medals							
Item Data Questions Notes and Attachments							
▼ Basic Data							
Identification		Currency:	American Dollar				
Control Key: Item Type:	Configurable Item Number: * 0001 Control Key: Material functional Item Type: Material Product Category: 49101701 MEDALS		24,750 EA Each 24,750 EA Each 25.00 JSD Per: 1 EA				
Product ID: Description: Item Variant Description:		Net value: Delivery Date: Delivery Days:	0.00 04/01/2017 00:00:00 35				
Further Properties Supplier Product Number:							

15. Click on the Questions tab for the selected line item. Answer any questions presented.

Details for i	Details for item 0001 Award Medals					
Item Data	Questions	Notes and Attachments				
Question			Reply			

16. Click on the Notes and Attachments tab for the selected line item. Read any notes by clicking on the Category Link and review any attachments relevant for the selected line item. In this example there is a note for Item Tendering Text but no attachments relevant to the specific line item.

Details for item 0001 Award Medals			
Item Data Questions Notes and Attachments			
▼ Notes			
Clear			
Category	[	Description	
Item Tendering Text	5	See attached pricing shee	t to submit prices.
Bidder's Remarks		Empty-	
▼ Attachments			
Add Attachment Edit Description Versioning A Delete C	reate Profile		
Category Description	File Name	Version	Processor
i The table does not contain any data			

- 17. Repeat steps 16 19 for each item on the Bid Invitation. In this example there is only 1 line item.
- 18. A Price Sheet may be attached to the Bid Invitation. If so, prices are to be entered on the Price Sheet. Download the Price Sheet to a local Excel file and complete it accordingly. Then, attach it to the Bid Response as follows:

Click the Notes and Attachments tab at the top of the page then click Add Attachment.

RFx Information	Items Notes and At	ttachments Summary						
▼ Notes								
Add  Clear								
Assigned To	Category							
Document Header	Header Tendering Text							
Document Header	Bidder's Remarks							
Item01"Award Medals"	Item Tendering Text							
<ul> <li>Attachments</li> </ul>								
Add Attachment Edit D	escription Versioning 🖌 🛙	Delete Create Qualification P						
Assigned To	Category	Description						

Browse your computer and select the file (for example, completed Price Sheet) to be attached to the Bid

Response. Enter a description of the attached file, i.e. Price Sheet, then click the ok button.

Add Attachme	nt			×
Here you can	-	achment. You have to assi C:\Users\sorourk\Docum	ign it to either the document general data or to an item Browse	
	Description:	Price Sheet ×		
	Assign To: *	General Data 🔻	•	
			OK Cancel	];

19. Click on the RFx Information tab at the top of the screen and click on the word "Questions".

RFx Information		Items	Notes and Attachments	Summary Tracking					
Basic Data	Questions	Notes a	and Attachments						

20. Answer the questions presented. Questions with a red \* are required and must be answered.

RFx Information	Items	Notes and Attachments	Summary	Tracking			
sic Data   Questions	Notes	and Attachments					
estion						Reply	
					Have you reviewed all attachments to the bid invitation and answered all questions?: *	<ul> <li>Yes</li> </ul>	⊖ No
					Have you attached/included all required files to the bid response?: *	<ul> <li>Yes</li> </ul>	⊖ No
		% discount for payment mad	le within 30 days	Discounts for pa	yment made in less than 30 days, of less than 1%, or applicable to an indefinite quantity contract will be accepted but will not be an award consideration .:		
					Delivery will be made this number of days After Receipt of Order (ARO).:		

## ONLINE BIDDING INSTRUCTIONS

- 21. Once all notes and attachments are reviewed, all questions are answered and all prices are entered click the Check button at the top of the page. Any red error messages must be cleared before the bid response can Check be submitted. If errors are present, correct any errors and click again. RFx response is complete and contains no errors 22. The following message will be presented if there are no errors: Submit button at the top of the page to submit your Bid Response. 23. Click the 24. A message will be presented with the RFx (Bid) Response number showing it has been submitted. RFx response 4000010810 submitted Close 25. Click the button to exit the Bid Response. The Bid Invitation is displayed. button to refresh the screen. 26. Click the
- 27. Your RFx (Bid) Response number is shown in the upper right section of the screen. It is a link to your Bid Response. It is not necessary to open your Bid Response again. But if you wish to access your Bid Response Click on the Bid Response Number link.

Disp	olay RFx: 3000	006753						
Print	t Preview	lose						4
Num	nber 3000006753	Smart Number AWARD MEDALS	Status Published	Start Date	End Date 10:00:00 CST	Remaining Time 35 Days 19:27:57	Owner AMY VINCENT	RFx Response 4000010810

Note: For future access to your Bid Response go to the LaPac website and locate the Bid Invitation number. Open the link to on the Bid Invitation, Log into the LAGOV Vendor portal as you did at the beginning of this process. The Bid Invitation opens and your RFx (Bid) Response number will be available.

28. Click the Close button to exit the Bid Invitation.

29. The process is complete.

#### Other Information:

- The Bid Response may be viewed by the submitter anytime by accessing the Bid Invitation on the LaPac website. See step 27 above.
- If you receive notification of an addendum or change to the Bid Invitation, the submitter is responsible for editing the Bid Response and resubmitting if any changes are done. Follow steps 1 – 4 to access the Bid Invitation.
- The submitter of the bid may change the bid any time prior to the bid opening date by accessing the Bid

Response and clicking the *Letter* button. If the Bid Response is edited it <u>MUST be SUBMITTED</u> again.

Save

- The Bid Response can be saved by clicking the button. This might be used if the submitter is partially • finished with the Bid Response and will add more information at a later time. Important note, saving the Bid Response does not submit the Bid Response for bid consideration. It MUST be SUBMITTED.
- The submitter of the bid may withdraw the bid any time prior to the bid opening date by accessing the Bid Withdraw Response and clicking the

button.

- The State of Louisiana buyer does not have access to your Bid Response until after the bid opening date has passed.
- Only the submitter of the Bid Response can view it before the bid opening date. It is never available to other vendors. Procurement employees at the State of Louisiana can view the bid after the bid opening date.

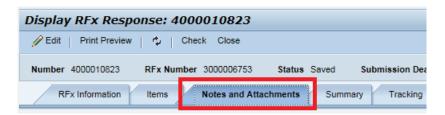
#### Notes and Attachments – Additional Information

There are three places on the Bid Response that may contain information on notes and attachments.

1. RFx Information -> Notes and Attachments This area contains header level notes and attachments that come from the Bid Invitation. Header level notes apply to everything in the Bid Invitation – they are not line item specific.

Display RFx Respo	nse: 4000010823
Cedit Print Preview	🗘   Check Close
Number 4000010823	RFx Number 3000006753 Status Saved Submission Dead
RFx Information	Items Notes and Attachments Summary Tracking
Basic Data   Questions	Notes and Attachments

2. Notes and Attachments tab This area contains both header and line item specific notes. It also contains attachments that are added to the RFX Bid Response Document.



line item specific notes and attachments. These notes and attachments are only relevant for the selected line item.

# ONLINE BIDDING INSTRUCTIONS

play RFx Res	sponse: 40	0001082	3				
Edit Print Previe	ew   🌩   Ci	neck Close					
mber 4000010823	RFx Numb	er 30000067	53 Sta	tus Saved	Submission	Deadline	03/01/2017 10:00:00
RFx Information	Items	Notes and	Attachment	s Summary	Tracki	ng	
r Item Overview							
Details Add New	Add Subline	Copy P	aste Delet	e Calculate \	/alue		
Line Number	Description	Item Type	Product ID	Product	Category	Product Ca	tegory Description
• 👼 <u>0001</u> 📰	Award Medals	Material		4910170	1	MEDALS	
Details for iter	m 0001 Award M	edals					
Item Data	Questions	Notes and	Attachment	s			
▼ Notes	_		_				
Clear							
Category						Descrip	
Item Tendering						-Empty	ached pricing sheet t
Bidder's Remai	rks					-Empty	-
▼ Attachments							
Add Attachment	Edit Description	Versioning	<ul> <li>Delete</li> </ul>	Create Profile			
Category	Law bosonphon		cription	oroato i romo	File Nar	me	
Standard Attac			my Price Sh				day calculation xisx

4. There is no need to go to the Notes and Attachments tab for every line item. Only those with notes or attachments need to be reviewed. To identify if there are notes or attachments relevant for a specific line item in the Bid Invitation select the **Items tab**. In the **Overview** section of the screen, scroll to the right to the

RFx/Response columns. The column with the shows if there are attachments and the column with the shows if there are notes. In this example there is 1 attachment and 1 note.

splay RFx Res	oonse: 40	0001082	3												
Edit   Print Preview	∾   ¢   °	heck Close													
umber 4000010823	RFx Numb	er 30000067	53 Status	Saved Submissi	on Deadline 03/01/2017 10:00:0	00 CST Opening	Date 03/01/2017 10:0	00:00 CS	ST	Remaining	g Time 35 D	lays 00:32:28	RFx Owner	AMY VINCENT	Total Value 6,187.50 U
RFx Information	Items	Notes and	Attachments	Summary Trac	king										
<ul> <li>Item Overview</li> </ul>															
Details Add New a	Add Subline	Copy P	aste Delete	Galculate Value											
Line Number	Description	Item Type	Product ID	Product Category	Product Category Description	Required Quantity	Submitted Quantity	Unit	Price	Currency	Price Per	Delivery Date	Total Value	RFx / Response	) RFx / Response 🕎
		Material			MEDALS	24,750	24,750	EA.	0.00	USD	1	On 04/01/2017	6,187.50		(1/0)

### **ONLINE BIDDING QUICK REFERENCE GUIDE**

- 1. Click the Bid Invitation link on the LaPac website. The Bid Invitation opens.
- 2. Click the Online Bid Response link on the Bid Invitation.
- 3. Login with your vendor number and password. The Bid document opens in the LaGov website.
- 4. Review the Bid Invitation and attachments.
- 5. Click Register. If there is no Register button you are already registered and can skip this step.
- 6. Click Create Response. The Bid Response number appears at the top of the screen.
- 7. Read the notice and accept the terms.
- 8. Review all Notes and Attachments
- 9. Click Items
- 10. Click 10. Click to view line item details (product category, unit of measure, etc.)
- 11. Enter Price or complete the Pricing Sheet, whichever applies.
- 12. Add any notes or attachments from the bidder (i.e., Bidder Remarks, Completed Price Sheet)
- 13. Repeat steps 10 12 for each line item.
- 14. Click Check
- 15. Clear any hard (red) errors. Click Check again if any changes were made to clear errors.
- 16. Click Submit
- 17. Click Close
- 18. Click Close