



**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF NOVEMBER 17, 2011
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the October 20, 2011 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (MARCH 24, 2012)

3. **L11-450 - Calcasieu Parish School Board, Sales Tax District No. 2** - 1/2% sales tax, 10 years, beginning January 1, 2013, offsetting losses of revenues from the State of Louisiana, and/or supplementing other revenues.
4. **L11-451 - Calcasieu Parish School Board, School District No. 28** - 9.87 mills tax, 10 years, 2013-2022, (1) acquiring, maintaining and/or improving lands for building sites and playgrounds, (2) purchasing, erecting, enlarging and/or improving school buildings and other school related facilities and (3) acquiring the necessary equipment and furnishings.
5. **L11-452 - Calcasieu Parish School Board** - 9.52 mills tax, 10 years, 2013-2022, providing additional support for maintenance and operation of the public schools.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

6. **L11-455 - Orleans Parish School Board** - Not exceeding \$50,000,000 Revenue Anticipation Notes, Series 2011, not exceeding 6%, mature no later than June 30, 2012, current expenses.
7. **L11-449 - St. Helena Parish, Hospital Service District No. 1** - Not exceeding \$700,000 Certificates of Indebtedness, Series 2012, not exceeding 6%, mature on or before March 1, 2013, current expenses.
8. **L11-467 - St. John the Baptist Parish Law Enforcement District** - Not exceeding \$1,200,000 Revenue Anticipation Notes, not exceeding 6%, on or before June 30, 2012, current expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

9. **L11-454 - Calcasieu Parish, Waterworks District No. 4, Ward 4** - Notice of Intention to issue not exceeding \$2,000,000 Water Revenue Bonds, Series 2012, not exceeding 5%, not exceeding 20 years, establish, acquire, construct, improve, extend and maintain a waterworks system, including treatment facilities with all necessary equipment and installations in connection therewith, including extensions.
10. **L11-447 - St. Helena Parish, Waterworks District No. 2** - Notice of Intention to issue not exceeding \$2,800,000 Water Revenue Bonds, not exceeding 4%, not exceeding 40 years, acquiring and constructing improvements, extensions and replacements to the waterworks system, including equipment, accessories and properties, both personal and real.
11. **L11-448 - St. Landry Parish, Waterworks District No. 5** - Notice of Intention to issue not exceeding \$450,000 Water Revenue Bonds, not exceeding 4.5%, not exceeding 40 years, acquiring and constructing a waterworks system, including appurtenant equipment, fixtures and accessories.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

12. **L11-453 - Cameron Parish School Board, School District No. 4** - Not exceeding \$3,500,000 General Obligation Refunding Bonds, Series 2011, not exceeding 3.5%, not later than March 1, 2023, refund General Obligation School Bonds, Series 2003.
13. **L11-465 - DeSoto Parish, City of Mansfield** - Not exceeding \$3,280,000 Sales Tax Bonds, not exceeding 3.45%, not to exceed 22 years, acquiring, constructing and improving waterworks facilities, including improvements, extensions, replacements, equipment, fixtures and machinery.
14. **L11-459 - East Baton Rouge Parish, City of Baton Rouge** - Not exceeding \$60,000,000 Taxable Refunding Bonds, Series 2011, fixed rate not exceeding 6%, mature no later than January 15, 2029, (1) refunding Taxable Refunding Bonds, Series 2002A & 2002B and (2) funding a debt service reserve fund.
15. **L11-456 - Lafayette Parish, Lafayette City-Parish Council** - Not exceeding \$18,600,000 General Obligation Refunding Bonds, not exceeding 6%, maturing on or before March 1, 2028, refunding General Obligation Bonds, Series 2003A-G.
16. **L11-464 - Orleans Parish, City of New Orleans** - Not exceeding \$16,500,000 Taxable Bonds, Series 2011, not exceeding 7% (not to exceed 10% in the event of default, subject to a clawback provision), no later than March 1, 2013, refunding and extending Refunding Certificates of Indebtedness, Series 1998B.
17. **L11-466 - Orleans Parish School Board** - Not exceeding \$14,300,000 Public School Refunding Bonds, Series 2011, not exceeding 5%, maturing no later than December 31, 2021, refund Public School Refunding Bonds, Series 1995B.
18. **L09-416B - Rapides Parish, City of Alexandria** - Not exceeding \$1,000,000 Utilities Revenue Bonds, not exceeding 4%, not exceeding 22 years, acquiring, extending and/or improving the sewer portion of the combined electric power and light plant and system, waterworks plant and system, natural gas system and sewer system.
19. **L11-461 - St James Parish School Board, School District No. 1** - Not exceeding \$2,500,000 General Obligation School Refunding Bonds, not to exceed 3%, no later than March 1, 2014, refund General Obligation School Bonds, Series 2002.
20. **L11-458 - Vermilion Parish, City of Abbeville** - Not to exceed \$4,300,000 Revenue Refunding Bonds, not exceeding 5%, not exceeding 12 years, (1) approximately \$3,377,000 Refunding Bonds to refund Public Improvement Bonds, Series 2005, Fire Protection Bonds, Series 2005, and Water and Sewer Improvement Bonds, Series 2007; (2) approximately \$923,000 Revenue Bonds for capital improvements.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

21. **S11-054 - Louisiana Community Development Authority (Density Utilities of Louisiana, LLC Project)** - Not exceeding \$6,000,000 Revenue Bonds, in one or more series, approximately \$5,280,000 Tax-Exempt (Volume Cap), Series 2011A, fixed or variable rate not exceeding 9% and approximately \$720,000 Taxable, Series 2011B, fixed or variable rate not exceeding 10%, maturing not later than 30 years, (1) acquisition, construction, rehabilitation and equipping of one or more distributive sewer systems and (2) providing a reserve fund.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL

22. **L11-457 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Lambeth House, Inc.)** - Not exceeding \$60,000,000 Revenue & Refunding Bonds, in one or more series, (1) construction of a 3-story building that will contain a wellness center, casual dining venue and new 56-bed skilled nursing facility located at 150 Broadway Avenue in New Orleans and (2) refund Series 1998 bonds.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - FINAL APPROVAL

23. **L09-188B - Industrial Development Board of the Parish of St. Mary, Louisiana, Inc. (Charenton Canal, LLC Project)** - Not exceeding \$7,500,000 Taxable Revenue Bonds, Series 2011, not exceeding 8% fixed rate or 12% variable rate (convertible to other rates), no later than 20 years, (1) acquisition of approximately 25 acres of land on the Charenton Canal in Franklin; (2) bulk heading the water frontage; (3) building a 250' X 50' slip to accommodate a 600-ton capacity travel lift which is to be acquired; and (4) the construction of a 50,000 square foot fabrication facility, a 25,000 square foot storage facility, a 10,000 square foot office facility and a 6,000 square foot employee facility.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

24. **L11-047A - Terrebonne Parish, Schriever Fire Protection District** - Amendment of a prior approval granted on February 17, 2011 to reflect change in cost of issuance and professional.
25. **L11-151B - St. John the Baptist Parish, Port of South Louisiana** - Amendment of prior approvals granted on April 19, 2011 and June 16, 2011 to reflect change in cost of issuance and purposes.
26. **L11-207A - Pointe Coupee Parish, City of New Roads** - Amendment of a prior approval granted on June 16, 2011 to reflect change in structure and associated cost of issuance and professionals.
27. **L11-218A - Rapides Parish School Board** - Amendment of a prior approval granted on June 16, 2011 to reflect change in cost of issuance and professional.
28. **L11-298A - Morehouse Parish, City of Bastrop** - Amendment of a prior approval granted on July 21, 2011 to reflect change in cost of issuance.
29. **L11-373A - Calcasieu Parish, Chenault International Airport Authority (New Aviation Hangar Project)** - Amendment of a prior approval granted on September 15, 2011 to reflect change in cost of issuance and professional.
30. **S11-039A - Louisiana Public Facilities Authority (Loyola University Project)** - Amendment of a prior approval granted on September 15, 2011 to reflect change in cost of issuance and professionals.

TAB 10 - CASH LINES OF CREDIT - PRIORITY 2

31. Resolution setting forth the official intent by the State Bond Commission to reimburse line of credit expenditures with proceeds of general obligation bonds for request submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit and authorization to issue general obligation bonds in the amount of \$60,000 for project 50/ME6/1114 (Town of Jonesville, Pumping Station Upgrade, Planning and Construction) contained in **Priority 2** of the current Capital Outlay Act (Act 22 of the 2011 Regular Legislative Session).

TAB 10 - NON-CASH LINES OF CREDIT - PRIORITY 5

32. Request submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit for which no cash expenditures will be made this fiscal year in the amount of \$10,000,000 for project 50/NDT/1836 (LSU Health Science Foundation Shreveport-Children's Hospital, Planning and Construction) contained in **Priority 5** of the current Capital Outlay Act (Act 22 of the 2011 Regular Legislative Session).

TAB 10 - OTHER BUSINESS

33. Consideration of a Resolution creating and establishing an issue of \$400,000,000 principal amount of General Obligation Bonds of the State of Louisiana, authorizing the issuance and sale thereof, designating said bonds as "General Obligation Bonds, Series 2012-A", providing for payment of principal and interest and related expenses of said bonds, and providing for other matters related thereto.
34. GOZONE STATUS
35. **L11-376A - Orleans Parish, City of New Orleans, Sewerage and Water Board of New Orleans -** An amendment of a prior approval granted on September 15, 2011 to provide approval of the bonds to be issued as subordinate lien debt.
36. **Louisiana Stadium and Exposition District -** (1) Discussion regarding LSED ARS litigation and negotiations; and (2) Consideration of a resolution agreeing to the Governor's written Directive and Certification pursuant to Act No. 2 of the 2008 Second Extraordinary Session with respect to the State of Louisiana's investment in the outstanding bonds of the Louisiana Stadium and Exposition District and providing for other matters related therein.
37. Discussion regarding Bond Counsel Rotation for new General Obligation Bond issue.
38. Discussion regarding proposed solicitation for legal services related to Gas and Fuels refunding(s) and swap novation and/or restructurings.
39. Adjourn.

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