



**NOTICE AND AGENDA
STATE BOND COMMISSION**

September 16, 2021

10:00 AM - Via Videoconference

Link to Meeting:

<https://louisianastatetreasury.zoom.us/j/88355216924?pwd=c1M0QXY5U0I2RFRLZFQ0NXcwTjZVQT09>

Instructions for viewing meeting and public comment attached.

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- 1. Call to Order and Roll Call**
 - 2. Certification Pursuant to LA. R.S. 42:17.1 (Act No. 302, 2020 Regular Legislative Session)**
 - 3. Approval of the minutes of the August 19, 2021 meeting.**

Local Governmental Units - Elections (November 13, 2021)

- 4. L21-289 - Allen Parish, Fire Protection District No. 4**
7.10 mills tax, 10 years, 2023-2032, (1) acquiring, constructing, improving, maintaining and/or operating fire protection facilities and equipment and (2) paying the cost of obtaining water.
- 5. L21-324 - Allen Parish, Town of Oberlin**
15.0 mills tax, 10 years, 2022-2031, (1) 60% for any lawful purpose and (2) 40% for acquiring, constructing, improving, maintaining and/or operating the waterworks system and the sewage collection and disposal system, including the acquisition of equipment.
- 6. L21-273 - Assumption Parish, LA 70 Lee Drive Gravity Drainage District No. 14**
\$60 parcel fee, 10 years, 2023-2032, constructing and maintaining levees, levee drainage, flood protection, hurricane flood protection and all purposes incidental, including paying compensation for the exercise of permanent or temporary servitudes.
- 7. L21-299 - Beauregard Parish School Board, Parishwide School District**
9.25 mills tax, 10 years, 2022-2031, maintaining and operating public schools, including, but without limitation, the acquisition and maintenance of text books and instructional aids.
- 8. L21-290 - Bienville Parish, Fire Protection District, Ward 7**
5.13 mills tax, 10 years, 2023-2032, acquiring, constructing, improving, maintaining, and operating facilities and equipment for fire protection and emergency response purposes, including acquiring vehicles for such purposes and paying the costs of obtaining water for fire protection purposes and charges for fire hydrant rentals and service.
- 9. L21-295 - Bossier Parish, Benton Fire District No. 4**
2.0 mills tax, 15 years, 2022-2036, acquiring, constructing, improving, maintaining or operating fire protection and emergency medical service facilities, vehicles and equipment, including both movable and immovable property, including paying the cost of obtaining water and salaries of firemen and all purposes incidental.
- 10. L21-292 - Calcasieu Parish Police Jury**
1.5 mills tax, 10 years, 2023-2032, (1) operating, maintaining and improving Burton Coliseum and (2) funding other agricultural and community services.
- 11. L21-297 - Catahoula Parish School Board, Consolidated School District No. 10**
Not exceeding \$3,000,000 General Obligation Bonds, in one or more series, not exceeding 6%, not exceeding 20 years, capital expenditures for school purposes, including constructing, acquiring and/or improving schools and other school related facilities, together with equipment and furnishings.
- 12. L21-291 - East Baton Rouge Parish, City of Baker School Board, City of Baker School District**
38.20 mills tax, 10 years, 2023-2032, giving additional support, including paying salaries and benefits of school personnel and other cost of maintaining and operating the school system.

13. L21-298 - East Baton Rouge Parish, Old Goodwood Crime Prevention and Neighborhood Improvement District

Not exceeding \$125 parcel fee for each residential parcel, not exceeding \$400 parcel fee for each commercial parcel, 10 years, 2022-2031, to increase once, not less than three years after approval to a fee not exceeding \$150 per parcel for unimproved residential parcels and improved single-family residential parcels, and not exceeding \$500 per parcel for improved multi-family residential parcels and unimproved and improved commercial parcels, **(1)** provide or enhance security patrols, **(2)** provide for improved lighting, signage or matters relating to the security and **(3)** improve and provide generally for the overall betterment.

14. L21-311 - East Baton Rouge Parish, Plantation Trace Crime Prevention and Improvement District

Not to exceed \$300 parcel fee, 10 years, 2022-2031, **(1)** providing or enhancing security patrols, **(2)** providing for improved lighting, signage or matters relating to security, **(3)** providing for improvement and **(4)** providing for the overall betterment of the District.

15. L21-252 - Grant Parish, Hospital Service District No. 1

2.31 mills tax, 10 years, 2023-2032, **(1)** maintenance, **(2)** general expenditures needed in the everyday operation of the Hospital and **(3)** other miscellaneous expenses incurred in the operation of the Hospital.

16. L21-296 - Grant Parish School Board

(1) Parishwide - 5.0 mills tax, 10 years, 2023-2032, acquiring, constructing, improving, maintaining or operating public school buildings; **(2) School District No. 1** - 6.07 mills tax, 10 years, 2023-2032, acquiring, constructing, improving, maintaining or operating public school buildings; **(3) Consolidated School District No. 11** - 4.03 mills tax, 10 years, 2023-2032, acquiring, constructing, improving, maintaining or operating public school buildings; **(4) Verda School District No. 31** - 3.86 mills tax, 10 years, 2023-2032, acquiring, constructing, improving, maintaining or operating public school buildings; **(5) Consolidated school District No. 33** - 2.0 mills tax, 10 years, 2022-2031, improving, repairing and maintaining South Grant Elementary.

17. L21-301 - Iberia Parish, Squirrel Run Levee and Drainage District

30.0 mills tax, 10 years, 2022-2031, **(1)** acquiring, constructing, operating and maintaining servitudes and work necessary for drainage as it relates to hurricane protection and flood control and **(2)** all other lawful purposes incidental.

18. L21-302 - Livingston Parish, Town of Springfield

Rededication of a 1/2% sales tax previously authorized to be levied in perpetuity, for acquiring, constructing, extending, improving, maintaining and operating sewerage collection, disposal and treatment facilities and other capital improvements with proceeds being subject to funding into bonds to pay for such capital improvements, to include any lawful purposes including acquiring, constructing, extending, improving, maintaining the waterworks system.

19. L21-310 - Livingston Parish School Board, School District No. 24

Not exceeding \$6,000,000 General Obligation Bonds, not exceeding 6%, not exceeding 30 years, capital expenditures, including constructing, acquiring and/or improving schools and other school related facilities, together with equipment and furnishings.

20. L21-327 - Livingston Parish School Board, Sales Tax District No. 24

1/2% sales tax, to be levied in perpetuity, beginning January 1, 2022, **(1)** constructing and improving school buildings and facilities and **(2)** acquiring land, equipment and furnishings.

21. L21-306 - Ouachita Parish School Board, East Ouachita Parish School District

Not exceeding \$20,000,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, acquiring and/or improving lands for building sites and playgrounds including construction of necessary sidewalks and streets adjacent thereto, **(2)** purchasing, erecting and/or improving school buildings and other related facilities including, to the extent feasible, specific school projects in the Capital Improvements Plan approved by the School Board and **(3)** acquiring the necessary equipment and furnishings therefor.

22. L21-300 - Rapides Parish, Kolin-Ruby Wise Waterworks District No. 11A

4.53 mills tax, 10 years, 2023-2032, constructing, maintaining and operating the waterworks system.

- 23. L21-293 - Rapides Parish Police Jury**
(1) Fire Protection District No. 6 - 20.02 mills tax, 10 years, 2023-2032, acquiring, constructing, improving, maintaining or operating fire protection facilities, vehicles and equipment, including both movable and immovable property; **(2) Fire Protection District No. 8** - 44.28 mills tax, 10 years, 2023-2032, acquiring, constructing, improving, maintaining or operating fire protection and emergency medical service facilities, vehicles and equipment, including both movable and immovable property; **(3) Road District No. 1B** - 15.0 mills tax, 10 years, 2023-2032, constructing, maintaining and keeping in repair public roads, highways, bridges and related drainage; **(4) Road District No. 6A** - 30.16 mills tax, 10 years, 2023-2032, **(a)** construction and maintenance of road right-of-way fencing and **(b)** construction, maintenance and drainage of roads.
- 24. L21-294 - Rapides Parish Police Jury, Road District No. 2B (Ward 11) Sales Tax District**
 1% sales tax, to be levied in perpetuity, commencing January 1, 2022, constructing, improving, maintaining and keeping in repair public roads, highways, bridges and related drainage facilities.
- 25. L21-256A - Rapides Parish School Board**
(1) Forest Hill School District No. 16 - 7.07 mills tax, 10 years, 2023-2032, acquiring, constructing, repairing, improving, maintaining and/or operating schools and school related facilities, equipment and programs; **(2) Glenmora School District No. 27** - 12.86 mills tax, 10 years, 2023-2032, acquiring, constructing, repairing, improving, maintaining and/or operating schools and school related facilities, equipment and programs; **(3) Big Island School District Number 50** - not exceeding \$14,000,000 General Obligation Bonds, not exceeding 6%, not exceeding 20 years, capital expenditures for school purposes, including constructing, acquiring and/or improving schools and other school related facilities, together with equipment and furnishings; **(4) School District No. 51, Fifth Ward** - 6.97 mills tax, 10 years, 2023-2032, acquiring, constructing, repairing, improving, maintaining and/or operating schools and school related facilities, equipment and programs; **(5) Lecompte Lamourie Woodworth School District No. 57** - not exceeding \$10,000,000 General Obligation Bonds, not exceeding 6%, not exceeding 20 years, capital expenditures for school purposes, including constructing, acquiring and/or improving schools and other school related facilities, together with equipment and furnishings.
- 26. L21-325 - St. Helena Parish Police Jury, Road District No. 2, Sub-Road District No. 1**
 10.0 mills tax, 10 years, 2023-2032, building, resurfacing, maintaining and keeping in repair the public roads, highways and bridges in the District.
- 27. L21-275 - St. Mary Parish, Mosquito Control District No. 1**
 5.15 mills tax, 10 years, 2022-2031, acquiring, constructing, improving, maintaining and operating a mosquito abatement and control program including the purchase, maintenance and operation of machinery and equipment necessary or useful in the eradication, abatement or control of mosquitos and other arthropods.
- 28. L21-267 - St. Tammany Parish Council**
 Authorization for Louisiana Riverboat Gaming Partnership d/b/a Camellia Bay Resort Casino Marina or its licensee's successors to relocate from its current location and to conduct gaming operations and activities authorized by the Louisiana Riverboat Economic Development and Gaming Control Act at a site along certain waterways in St. Tammany Parish along portions of Lake Pontchartrain that are part of the Lakeshore Marina located south and east of Interstate 10, Exit 261.
- 29. L21-317 - Tangipahoa Parish, Hospital Service District No. 2**
 5.0 mills tax, 10 years, 2022-2031, **(1)** constructing, acquiring, improving, maintaining and operating hospital facilities, **(2)** any other lawful purposes and **(3)** funding proceeds into bonds.
- 30. L21-271 - Tensas Parish School Board, Parishwide School District No. 3**
 8.45 mills tax, 10 years, 2023-2032, maintaining the public schools.
- 31. L21-309 - Terrebonne Parish, North Terrebonne Recreation District**
 6.5 mill tax, 10 years, 2022-2031, **(1)** constructing, improving, maintaining and operating recreational facilities and **(2)** consideration of incorporating Recreation District 1, 2-3, 8 and 9 into the newly created North Terrebonne Parish Recreation District, with said millage only to be imposed if none of the existing districts impose ad valorem taxes within the District.

Local Political Subdivisions - Cash Flow Borrowings

- 32. L21-303 - East Baton Rouge Parish, St. George Fire Protection District No. 2**
Not exceeding \$6,000,000 Revenue Anticipation Note, Series 2021, not exceeding 4%, mature no later than March 1, 2022, current operations.
- 33. L21-304 - East Baton Rouge Parish Law Enforcement District**
Not exceeding \$6,000,000 Revenue Anticipation Notes, not exceeding 6%, mature no later than March 1, 2022, current operations.
- 34. L21-316 - Plaquemines Parish Law Enforcement District**
Not exceeding \$2,800,000 Certificates of Indebtedness, not exceeding 4%, mature no later than June 30, 2022, current expenses.
- 35. L21-319 - Orleans Parish School Board**
Not exceeding \$65,000,000 Revenue Anticipation Notes, not exceeding 6%, mature no later than September 19, 2022, current expenses.
- 36. L21-312 - St. James Parish School Board**
Not exceeding \$8,000,000 Revenue Anticipation Notes, not exceeding 5%, mature no later than June 30, 2022, current operations.
- 37. L21-328 - St. Martin Parish, City of St. Martinville**
Not exceeding \$250,000 Revenue Anticipation Notes, not exceeding 5%, mature no later than September 30, 2022, current operations.
- 38. L21-305 - St. Tammany Parish, Fire Protection District No. 9**
Not exceeding \$100,000 Limited Tax Certificates of Indebtedness, not exceeding 5%, mature no later than March 1, 2022, maintaining and operating fire protection and emergency medical service facilities, including the cost of obtaining water for fire protection purposes and paying charges for fire hydrant rentals and service

Local Political Subdivisions - Loans

- 39. L21-258 - DeSoto Parish Police Jury**
Not exceeding \$11,000,000 Note, not exceeding 2%, not exceeding 12 years, construction of a justice complex including a correctional facility with the ability to house male, female and juvenile inmates and offices for the Sheriff.

Local Political Subdivisions - Bonds - Final Approval

- 40. L21-279 - Orleans Parish, City of New Orleans, Downtown Development District**
Not exceeding \$6,500,000 Limited Tax Bonds, not exceeding 6%, mature no later than December 31, 2029, (1) approximately \$4,335,000 Refunding Bonds, refunding Limited Tax Refunding Bonds, Series 2012 and (2) approximately \$2,165,000 Revenue Bonds, constructing and improving capital improvements, including stormwater management improvements.
- 41. L21-313 - St. John the Baptist Parish Council, Sales Tax District (DEQ Project)**
Not exceeding \$15,000,000 Taxable Sales Tax Bonds, not exceeding 0.95%, not exceeding 22 years, constructing, acquiring, extending and improving sewers and sewage disposal facilities and acquiring equipment therefor.
- 42. L21-314 - Vermilion Parish, City of Abbeville**
Not exceeding \$3,000,000 Revenue Bonds, not exceeding 4%, not exceeding 10 years, acquiring, constructing and improving recreational facilities and other works of public improvement.

Local Political Subdivisions - Refinancings

- 43. L21-321 - Avoyelles Parish, City of Bunkie**
Not exceeding \$2,850,000 Utilities Revenue Refunding Bonds, not exceeding 5%, mature no later than November 1, 2040, (1) refunding Utilities Revenue Bonds, Series 2015 and (2) funding a reserve fund surety.

44. L21-320 - Bossier Parish School Board, Parishwide School District

Not exceeding \$60,000,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2034, refunding General Obligation School Bonds, Series 2012, Series 2013 and Series 2014.

45. L21-308 - Calcasieu Parish School Board, School District No. 21

Not exceeding \$3,400,000 Taxable General Obligation Refunding Bonds, Series 2021, not exceeding 5%, mature no later than July 15, 2028, refunding General Obligation Refunding Bonds, Series 2012.

46. L21-326 - DeSoto Parish, Waterworks District No. 1

Not exceeding \$3,125,000 Water Revenue Refunding Bonds, not exceeding 3.25%, mature no later than August 1, 2041, **(1)** refunding Water Revenue Bond, dated August 7, 2001, and Taxable Water Revenue Bonds, Series 2010B and Series 2017 and **(2)** funding a reserve fund.

47. L21-323 - St. Landry Parish Council, Road District No. 1

Not exceeding \$28,525,000 Taxable Sales Tax Revenue Refunding Bonds, in one or more series, not exceeding 5%, mature no later than March 1, 2029, **(1)** refunding Sales Tax Revenue Bonds, Series 2014 and **(2)** funding a debt service reserve fund, if necessary.

48. L21-318 - St. Martin Parish School Board, School District

Not exceeding \$8,200,000 General Obligation School Refunding Bonds, in one or more series, taxable or tax-exempt, not exceeding 5%, mature no later than March 1, 2034, refunding General Obligation School Bonds, Series 2014.

Political Subdivisions - Bonds

49. S21-037 - Louisiana Community Development Authority (Patriot Services Group Louisiana Portfolio Project)

Not exceeding \$50,000,000 Revenue Bonds, Series 2021, in one or more series, taxable or tax-exempt, not exceeding 6%, not exceeding 40 years, **(1)** acquiring, constructing, renovating and equipping 481 multifamily housing units, **(2)** funding capitalized interest and **(3)** funding deposits to one or more reserve funds.

Public Trust - Final Approval

50. S21-035 - The Finance Authority of New Orleans (Christopher Park Apartments Project)

Not exceeding \$35,000,000 Multifamily Housing Revenue Bonds (Volume Cap), taxable or tax-exempt, in one or more series, not exceeding 12%, not exceeding 40 years, **(1)** acquisition, construction and equipping of a 204-unit multifamily housing complex in New Orleans, **(2)** funding a deposit to a debt service reserve fund, if necessary and **(3)** funding capitalized interest

51. S21-036 - Louisiana Public Facilities Authority (19th Judicial District Court Building Project)

Not exceeding \$70,000,000 Taxable Revenue Refunding Bonds, not exceeding 5%, mature no later than June 1, 2051, **(1)** refunding Revenue Refunding Bonds, Series 2015 and **(2)** funding a debt service reserve fund, if necessary.

52. S21-038 - Louisiana Public Facilities Authority (BBR Schools - Materra Campus Project)

Not exceeding \$34,000,000 Revenue Bonds, not exceeding 7%, not exceeding 40 years, **(1)** financing the acquisition and expansion of BASIS Baton Rouge Materra Charter School, including capitalized interest, **(2)** refunding Arizona Industrial Development Authority Education Revenue Bonds (BASIS Schools Projects), Taxable Series 2018A and **(3)** funding one or more reserve funds, if necessary.

53. S21-039 - Louisiana Public Facilities Authority (BBR Schools - Mid City Campus Project)

Not exceeding \$17,000,000 Revenue Bonds, taxable and/or tax-exempt, not exceeding 7%, not exceeding 40 years, **(1)** refinancing one or more loans associated with the acquisition of land and construction, equipping and furnishing of BASIS Baton Rouge Primary – Mid City Charter School and paying capitalized interest and **(2)** funding one or more reserve funds, if necessary.

Ratifications and or Amendments to Prior Approvals

54. L20-123A - Caddo Parish, City of Bossier City

Amendment of a prior approval granted on April 16, 2020, to reflect change in cost of issuance.

55. L20-270A - Caldwell Parish, Town of Columbia

Amendment of a prior approval granted on August 20, 2020, to extend the term of Taxable Bond Anticipation Note dated October 1, 2020 for an additional eight months to June 1, 2022 and associated cost of issuance.

56. L21-214A - Tangipahoa Parish, Hospital Service District No. 1 (North Oaks Health System Project)

Amendment of a prior approval granted on July 15, 2021 to reflect change in cost of issuance.

57. S21-016A - Louisiana Public Facilities Authority (Loyola University Project)

Amendment of a prior approval granted on May 20, 2021, to reflect change in cost of issuance.

Lines of Credit

58. Priority 1 - Cash - State Projects

Resolution setting forth the official intent by the State Bond Commission to reimburse Lines of Credit expenditures with proceeds of General Obligation Bonds for requests submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of lines of credit and authorization to issue General Obligation Bonds in the amount of \$4,120,094 for State projects contained in Priority 1 of the current Capital Outlay Act (Act 485 of the 2021 Regular Session) and listed in the attached exhibit.

59. Priority 1 - Cash - Non-State Projects - Local Governments

Resolution setting forth the official intent by the State Bond Commission to reimburse Lines of Credit expenditures with proceeds of General Obligation Bonds for requests submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of lines of credit and authorization to issue General Obligation Bonds in the amount of \$22,773,400 for Non-State Local Government projects contained in Priority 1 of the current Capital Outlay Act (Act 485 of the 2021 Regular Session) and listed in the attached exhibit.

60. Priority 1 - Cash - Non-State Projects - Non-Government Organizations

Resolution setting forth the official intent by the State Bond Commission to reimburse Lines of Credit expenditures with proceeds of General Obligation Bonds for requests submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of lines of credit and authorization to issue General Obligation Bonds in the amount of \$5,775,800 for Non-State Non-Government Organizations projects contained in Priority 1 of the current Capital Outlay Act (Act 485 of the 2021 Regular Session) and listed in the attached exhibit.

61. Priority 5 - Non-Cash - State Projects

Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of Lines of Credit for which no cash expenditures will be made this fiscal year in the amount of \$26,150,000 for State projects contained in Priority 5 of the current Capital Outlay Act (Act 485 of the 2021 Regular Session) and listed in the attached exhibit.

62. Priority 5 - Non-Cash - Non-State Projects - Local Governments

Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of Lines of Credit for which no cash expenditures will be made this fiscal year in the amount of \$24,161,100 for Non-State - Local Government projects contained in Priority 5 of the current Capital Outlay Act (Act 485 of the 2021 Regular Session) and listed in the attached exhibit.

63. Priority 5 - Non-Cash - Non-State Projects - Non-Government Organizations

Request submitted by the Office of the Commissioner, Division of Administration, Office of the Governor, for granting of Lines of Credit for which no cash expenditures will be made this fiscal year in the amount of \$4,177,300 for Non-State Non-Government Organization projects contained in Priority 5 of the current Capital Outlay Act (Act 485 of the 2021 Regular Session) and listed in the attached exhibit.

Other Business

64. S21-040 - Louisiana Community Development Authority (Calcasieu Parish School Recovery Project)

Emergency request by the Calcasieu Parish School Board for not exceeding \$50,000,000 Revenue Bonds, damage demolition, repair, reconstruction, renovation, restoration, remediation and improvement of public school facilities.

65. Monthly Reports

66. Adjourn

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17. In compliance with Americans with Disabilities Act, contact Cassie Berthelot at (225) 342-0040 to advise special assistance is needed and describe the type of assistance necessary.