



NOTICE AND AGENDA
STATE BOND COMMISSION
May 19, 2022
8:00 AM - SENATE COMMITTEE ROOM A-B
State Capitol Building

1. Call to Order and Roll Call

2. Approval of the minutes of the April 21, 2022 meeting.

Local Governmental Units - Elections (November 8, 2022)

3. L22-104 - Cameron Parish Police Jury

6.61 mills tax, 10 years, 2024-2033, improving, maintaining, constructing and repairing roads and bridges.

4. L22-105 - Cameron Parish Police Jury

3.96 mills tax, 10 years, 2024-2033, **(1)** economic development and **(2)** operating and maintaining all Parish facilities.

5. L22-106 - Claiborne Parish, Fire Protection District No. 4

10.09 mills tax, 10 years, 2024-2033, **(1)** improving, maintaining and operating fire protection facilities, **(2)** purchasing, maintaining and operating fire trucks and other firefighting equipment and **(3)** paying cost of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service.

6. L22-103 - Evangeline Parish Communications District

1.04 mills tax, 10 years, 2024-2033, acquiring, constructing, improving, maintaining and/or operating an enhanced 911 emergency telephone system.

7. L22-108 - Evangeline Parish, Waterworks District No. 1

12.81 mills tax, 10 years, 2024-2033, constructing, improving, maintaining, operating and extending the waterworks facilities.

8. L22-102 - Jefferson Davis Parish Police Jury, Road District No. 12 of Wards 6, 7 & 8

10.94 mills tax, 10 years, 2023-2032, except the Town of Welsh, improving and maintaining Parish roads.

9. L22-101 - Lafayette Parish School Board, Consolidated School District No. 1

16.7 mills tax, 10 years, 2025-2034, additional support to public elementary and secondary schools, excluding capital improvements.

10. L22-107 - Washington Parish Fire Protection District No. 5

10 mills tax, 10 years, 2023-2032, **(1)** maintaining and operating fire protection facilities, **(2)** purchasing fire trucks and other firefighting equipment, **(3)** paying the costs of obtaining water for fire protection purposes, including charges for fire hydrant rentals and services, and for the added purposes of **(4)** purchase of real estate, buildings, and/or **(5)** construction of a fire station or fire stations.

11. L22-109 - Washington Parish, Fire Protection District No. 6

10 mills tax, 10 years, 2023-2032, **(1)** maintaining and operating fire protection facilities, **(2)** purchasing fire trucks and other fire fighting equipment and **(3)** paying the cost of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service.

12. L22-110 - Washington Parish, Fire Protection District No. 7

13.0 mills tax, 10 years, 2023-2032, **(1)** acquire, construct, improve, maintain and/or operate facilities and equipment to provide fire protection and emergency medical services, including the purchase of firetrucks and other fire fighting and emergency equipment and **(2)** pay costs of obtaining water for fire protection purposes, including hydrant rentals and service.

Local Political Subdivisions - Community Disaster Loan Program

13. L22-092 - Plaquemines Parish Council

Not exceeding \$5,000,000 Hurricane Recovery Revenue Notes (CDL Program), not exceeding 5%, not exceeding 5 years, paying existing essential functions of operations or expanding such functions to meet disaster-related needs.

Local Political Subdivisions - Bonds - Final Approval

14. L22-100 - Allen Parish, City of Oakdale

Not exceeding \$150,000 City Court Revenue Bonds, not exceeding 4.5%, not exceeding 20 years, (1) acquisition of immovable property including an existing building for use as a courthouse for the City Court of Oakdale and Ward 5 of Allen Parish and (2) funding a reserve, if required.

15. L22-111 - Catahoula Parish, Village of Harrisonburg (LDH Project)

Not exceeding \$3,500,000 Taxable Water Revenue Bonds, not exceeding 2.45%, not exceeding 10 years, constructing and acquiring improvements, extensions, renovations and replacements to the waterworks system, including equipment, fixtures and accessories therefor.

16. L22-116 - Concordia Parish Law Enforcement District

Not exceeding \$300,000 Revenue Bonds, not exceeding 4.75%, not exceeding 20 years, acquiring, renovating, improving and equipping real property for administrative use.

17. L22-088 - DeSoto Parish, Waterworks District No. 1 (LDH Program)

Not exceeding \$3,500,000 Taxable Water Revenue Bonds, not exceeding 2.45%, not exceeding 22 years, constructing and acquiring improvements and replacements to the drinking water system, including equipment and fixtures.

18. L22-113 - East Feliciana Parish School Board, School District No. 1

Not exceeding \$2,000,000 Revenue Bonds, not exceeding 6%, not exceeding 15 years, (1) development, design, renovation, expansion and construction of a facility to be used by the Board for the purposes of expanding school options and (2) funding a debt service reserve fund, if necessary.

19. L22-112 - St. James Parish, Town of Lutcher

Not exceeding \$1,750,000 Hurricane Recovery Revenue Bonds, not exceeding 5%, not exceeding 10 years, (1) debris removal or the demolition, rehabilitation, repair, reconstruction, renovation, restoration and improvement of the properties and facilities resulting from or related to Hurricane Ida, including purchasing any furnishings, fixtures and equipment incidental or necessary in connection therewith and (2) funding a reserve, if required.

20. L22-114 - Union Parish, Town of Farmerville

Not exceeding \$4,500,000 Revenue and Refunding Bonds, not exceeding 4%, not exceeding 20 years, (1) approximately \$1,090,000 Refunding Bonds, refunding Sales Tax Revenue and Refunding Bonds, Series 2012 and (2) approximately \$3,410,000 Revenue Bonds, (a) constructing, improving, and maintaining public streets and bridges, including drainage incidental thereto and (b) funding a debt service reserve fund, if necessary.

State Agencies, Boards and Commissions

21. S19-039A - Louisiana Housing Corporation (Lake Forest Manor Project)

Not exceeding \$3,200,000 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 8%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 200-unit multifamily housing facility in the City of New Orleans.

22. S20-044A - Louisiana Housing Corporation (The Reserve at Juban Lakes Project)

Not exceeding \$1,555,560 Multifamily Housing Revenue Bonds (Volume Cap), not exceeding 8%, not exceeding 40 years, acquisition, construction and equipping of a 132-unit multifamily housing facility in Denham Springs.

23. S22-023 - Louisiana Housing Corporation (Home Ownership Program)

Not exceeding \$75,000,000 Single Family Mortgage Revenue Bonds (Volume Cap), not exceeding 10%, not exceeding 40 years, finance first mortgage loans for first-time home buyers or to finance qualified home improvement loans and qualified rehabilitation loans.

24. S22-024 - Louisiana Housing Corporation (Park Homes of Iowa Project)

Not exceeding \$4,250,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not to exceeding 8%, not exceeding 40 years, acquisition, construction, rehabilitation, and equipping of a 60-unit multifamily housing facility in Iowa, Calcasieu Parish.

Political Subdivisions - Bonds

25. S19-035 - Louisiana Community Development Authority (Nicholls State University Student Facilities/ NSU Facilities Corporation Project)

Not exceeding \$42,500,000 Revenue Refunding Bonds, not exceeding 6%, mature no later than June 1, 2039, **(1)** refunding all or a portion of LCDA Revenue Bonds, Series 2007B, **(2)** funding a debt service reserve fund, if necessary, and **(3)** paying any applicable termination payment required in order to terminate an interest rate swap entered into in connection with the Series 2007B bonds.

26. S21-048A - Louisiana Community Development Authority (Lafourche Parish Hurricane Ida Recovery Project)

Not exceeding \$110,000,000 Revenue Bonds, not exceeding 5%, not exceeding 10 years, **(1)** demolition of certain damaged property and repair, reconstruction and renovation of other properties including but not limited to repairs to pump stations, **(2)** funding a reserve fund, if necessary, and **(3)** funding capitalized interest.

27. S22-028 - Louisiana Community Development Authority (Downsville Community Charter, Inc. Project)

Not exceeding \$12,500,000 Revenue Bonds, not exceeding 8%, not exceeding 40 years, **(1)** acquisition, design, construction, renovation and/or improvement of existing facilities and **(2)** funding a reserve fund, if necessary.

Public Trust - Final Approval

28. S22-019 - Lafayette Public Trust Financing Authority

Not exceeding \$1,300,000 Loan, not exceeding 3.95%, not exceeding 20 years, development and renovation of a historic warehouse located at 319 Monroe Street.

29. S22-021 - Louisiana Public Facilities Authority (Drinking Water Revolving Loan Fund Match Program)

Not exceeding \$25,000,000 Revenue Bonds, not exceeding 10% variable rate, mature no later than November 1, 2031, providing the State's matching funds necessary to obtain capitalization grants in connection with the State's Drinking Water Revolving Loan Fund Program.

30. S22-029 - Louisiana Public Facilities Authority (Jefferson Rise Charter School Project)

Not exceeding \$18,000,000 Revenue Bonds, not exceeding 7.5%, not exceeding 41 years, **(1)** financing the acquisition and equipping of existing facilities for the operation of Jefferson Rise Charter School, a sixth through twelfth grade, tuition free, public charter school in Harvey, including the acquisition of land and capitalized interest, if any, and **(2)** funding a reserve fund, if necessary.

Ratifications and or Amendments to Prior Approvals

31. S12-024B - Louisiana Community Development Authority (Jackson's Landing North Apartments Project)

Amendment of prior approvals granted on September 20, 2012, and May 16, 2013, for approval of changes in cost of issuance associated with amendment of bond documents.

32. S19-036B - Louisiana Housing Corporation (Morningside at Juban Lakes Project)

Amendment of prior approvals granted on October 17, 2019 and April 15, 2021, to reflect change in cost of issuance and professionals.

Other Business

33. Monthly Reports

34. Adjourn

Persons who do not feel comfortable giving testimony in person at this time may submit public comment in lieu of appearing before the Commission. Public comment will be received up to 5:00 p.m. on Wednesday, May 18, 2022.

All emails must be submitted to SBC-Application@treasury.la.gov and must include the Agenda Item number, your name and a brief statement. All public comment will be included in the record for this meeting.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17. In compliance with Americans with Disabilities Act, contact Telisha Snell at (225) 342-0040 to advise special assistance is needed and describe the type of assistance necessary.