



**NOTICE AND AGENDA  
STATE BOND COMMISSION  
April 22, 2025  
8:00 A.M. - Senate Committee Room A-B  
State Capitol Building**

1. Call to order and roll call.
2. Approval of the minutes of the March 20, 2025, meeting.

**LOCAL GOVERNMENTAL UNITS - ELECTIONS (OCTOBER 11, 2025)**

3. **L25-066 - East Baton Rouge Parish, Metropolitan Council of the Parish of East Baton Rouge and City of Baton Rouge, Downtown Development District** - 10.0 mills tax, 5 years, 2027-2031, planning, development, management, operation, and improvement of facilities, public improvements and services of the Downtown Development District.
4. **L25-069 - Natchitoches Parish Port Commission** - 1.0 mill tax, 10 years, 2026-2035, any lawful purposes, including acquiring, improving and equipping port facilities, necessary infrastructure and water treatment system, railways, docks and wharves, transfer and storage facilities, and further including commercial and industrial facilities to promote economic development.
5. **L25-065 - Orleans Parish, City of New Orleans, Castle Manor Improvement District** - Not to exceed \$100 parcel fee per residential parcel for the first three years and \$125 for the next two years and not to exceed \$200 parcel fee per commercial parcel for the first three years and \$225 for the next two years, except for those parcels whose owner qualifies for special assessment pursuant to Article VII, Section 18(G)(1), 5 years, 2026-2030, promoting and encouraging beautification and security.
6. **L25-072 - Washington Parish Council** - **(1)** 3.11 mills tax, 10 years, 2027-2036, acquiring, constructing, improving, maintaining and operating public health units; **(2)** 1.03 mills tax, 10 years, 2027-2036, improving, maintaining and operating the Courthouse and related public buildings, including specifically the payment of utilities; **(3)** 4.13 mills tax, 10 years, 2027-2036, constructing, improving and maintaining public roads and bridges; **(4)** 4.60 mills tax, 10 years, 2027-2036, improving, maintaining and operating the public library system and its branches, with proceeds of the tax to be administered by the Washington Parish Library Board.

**LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL**

7. **L25-068 - Rapides Parish, Buckeye Recreation District** - Not exceeding \$740,000 Limited Tax Bonds, not exceeding 6%, mature no later than March 1, 2037, constructing recreational facilities.
8. **L25-073 - Terrebonne Parish School Board, Consolidated School District No. 1** - Not exceeding \$15,000,000 Revenue Bonds, not exceeding 7%, not exceeding 30 years, capital improvements to public school facilities, including renovation and improvements to Terrebonne High School.
9. **L25-071 - Union Parish Police Jury** - Not exceeding \$850,000 Revenue Bonds, not exceeding 6%, not exceeding 15 years, acquiring, constructing and improving facilities, including fixtures and furnishings therefor.

**LOCAL POLITICAL SUBDIVISIONS - REFINANCINGS**

10. **L25-075 - Concordia Parish, Town of Ferriday** - Not exceeding \$575,000 Taxable Limited Tax Refunding Bonds, not exceeding 6%, mature no later than March 1, 2040, refunding Revenue Anticipation Note, Series 2024.

## PORT, HARBOR AND/OR TERMINAL DISTRICTS

11. **L25-067 - Vidalia Port Commission** - Not exceeding \$15,000,000 Revenue Bonds, not exceeding 7.75%, not exceeding 20 years, acquiring, constructing, rehabilitating, developing, improving, and equipping capital improvements, equipment, and infrastructure, and paying capitalized interest, if necessary, and funding a reserve, if necessary.
12. **S24-011A - Lake Charles Harbor and Terminal District** - Not exceeding \$60,000,000 Revenue Bonds, not exceeding 6%, not exceeding 20 years, renovation, construction, reconstruction, and equipping of docks and wharves and various capital improvements.

## POLITICAL SUBDIVISIONS - BONDS

13. **S25-009 - Louisiana Community Development Authority (General Health System Project)** - Not exceeding \$55,000,000 Hospital Revenue Bonds, not exceeding 10%, not exceeding 40 years, designing, constructing and equipping a medical complex facility to be located in Livingston Parish, funding a debt service fund, if necessary, and fund capitalized interest, if necessary.

## POLITICAL SUBDIVISIONS - OTHER

14. **S25-008 - Louisiana Energy and Power Authority** - Not exceeding \$7,000,000 Revenue Anticipation Notes, not exceeding 6%, mature no later than March 31, 2026, paying current expenses related to the purchase of electric power.

## CORPORATIONS

15. **S25-007 - Louisiana Citizens Property Insurance Corporation** - Not exceeding \$125,000,000 Line of Credit, not exceeding 8% variable rate, mature no later than June 1, 2027, paying insurance claims in the event that sufficient funds are not otherwise available.

## PUBLIC TRUSTS - FINAL APPROVAL

16. **S25-010 - Louisiana Public Facilities Authority (Ochsner Clinic Foundation Project)** - Not exceeding \$1,035,000,000 Revenue and Refunding Bonds, not exceeding 15% fixed or variable rate (convertible to other rates), not exceeding 40 years, approximately \$683,840,000 Revenue Bonds, acquiring, constructing, equipping, maintaining, installing, and/or upgrading certain improvements to the Ochsner Medical Center, including an inpatient children's tower, a neuroscience clinical building, the parking garage and the Gayle and Tom Benson Cancer Center, Ochsner Elmwood Hospital, Ochsner Medical Center Baton Rouge, Ochsner Medical Center Kenner, Ochsner Clinic Covington, Lafayette General Medical Center, and acquiring, constructing, equipping, maintaining, installing, and/or upgrading health care and related facilities (including without limitation hospital, clinic, outpatient and medical office facilities) in the parishes of Acadia, Ascension, Avoyelles, Bossier, Caddo, Calcasieu, East Baton Rouge, Evangeline, Iberia, Iberville, Jefferson, Jefferson Davis, Lafayette, Lafourche, Livingston, Orleans, Ouachita, Plaquemines, St. Bernard, St. Charles, St. James, St. John the Baptist, St. Landry, St. Martin, St. Mary, St. Tammany, Tangipahoa, Terrebonne, Washington and/or Vermillion, and approximately \$351,160,000 Refunding Bonds, refunding Revenue Bonds Series 2020B, Refunding Revenue Bonds Series 2016, and Refunding Revenue Bonds Series 2015, and creating or maintaining a debt service reserve fund.
17. **S25-011 - Louisiana Public Facilities Authority (Lafayette Renaissance Charter Academy Project)** - Not exceeding \$100,000,000 Revenue Bonds, not exceeding 7.13%, mature no later than June 15, 2059, acquisition of existing facilities for the operation of a K-12 charter school in Lafayette, and funding one or more reserve funds, if necessary.

18. **S25-012 - Louisiana Public Facilities Authority (Acadiana Renaissance Charter Academy Project)** - Not exceeding \$159,000,000 Revenue Bonds, not exceeding 7.13%, mature no later than June 15, 2059, acquisition of existing facilities for the operation of a K-12 charter school in Youngsville, and funding one or more reserve funds, if necessary.

### **COST OF ISSUANCE REPORTINGS**

19. **L20-086A - Ouachita Parish School Board, East Ouachita School District** - Reporting on changes in cost of issuance.
20. **L21-230A - East Baton Rouge Parish, East Baton Rouge Redevelopment Authority** - Reporting on changes in cost of issuance.
21. **L23-074B - Acadia and Lafayette Parishes, Town of Duson** - Reporting on changes in cost of issuance.
22. **L24-063A - Webster Parish School Board, Springhill School District No. 8** - Reporting on changes in cost of issuance.
23. **L24-376A - Terrebonne Parish, Terrebonne Levee and Conservation District** - Reporting on changes in cost of issuance.
24. **S23-027B - Louisiana Housing Corporation (Natchitoches Thomas Apartments Project)** - Reporting on changes in cost of issuance.
25. **S23-054A - Louisiana Housing Corporation (Arbours at Bordeaux Project)** - Reporting on changes in cost of issuance.
26. **S23-058C - Louisiana Public Facilities Authority (Department of Public Safety Crime Lab Project)** - Reporting on changes in cost of issuance.
27. **S24-013A - Louisiana Public Facilities Authority (Lake Charles Charter Academy Foundation Project)** - Reporting on changes in cost of issuance.
28. **S24-044A - Louisiana Community Development Authority (Christwood Project)** - Reporting on changes in cost of issuance.

### **STATE OF LOUISIANA**

29. **S24-020C - State of Louisiana (Gas & Fuels Tax Bonds)** - Status Update
30. **S25-005A - State of Louisiana (General Obligation Bonds)** - **(1)** Consideration of an amended and restated resolution for not exceeding \$400,000,000 General Obligation Bonds, Series 2025B, not exceeding 6%, mature no later than June 30, 2045, to fund lines of credit related to capital outlay projects as listed in the attached exhibit; **(2)** authorizing to proceed with a negotiated sale and to designate underwriters thereof and **(3)** authorizing such actions as may be necessary to accomplish the sale and delivery of the bonds.

### **OTHER BUSINESS**

31. **Monthly Reports**
32. **Discussion of Sustainability Partners contracts with municipal governments and boards**
33. **Adjourn**

***If you have a disability and require a reasonable accommodation to fully participate in this meeting, please contact Kayla Kirby before Tuesday, April 22, 2025, via email at [kkirby@treasury.la.gov](mailto:kkirby@treasury.la.gov) or by telephone at (225) 342-0040 to discuss your accessibility needs.***

*The public may submit comments electronically prior to 5:00 p.m. on Monday, April 21, 2025. All emails must be submitted to [SBC-Application@treasury.la.gov](mailto:SBC-Application@treasury.la.gov) and shall include the individual's name, entity/company represented (if applicable), title/position (if applicable), agenda item(s) and any comments on such item(s). All public comment will be included in the record for this meeting.*

*Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17.*