



**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF APRIL 19, 2012
8:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the March 29, 2012 Special meeting.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

3. **L12-163 - Allen Parish, Hospital Service District No. 3** - Not exceeding \$500,000 Certificates of Indebtedness, not exceeding 4%, mature no later than 12 months from date of issuance, current expenses.
4. **L12-171 - Franklin Parish, Hospital Service District No. 1** - Not exceeding \$1,000,000 Certificates of Indebtedness, Series 2012, not exceeding 6%, mature no later than 12 months from date of issuance, current expenses.
5. **L12-186 - Madison Parish, Hospital Service District** - Not exceeding \$2,000,000 Revenue Anticipation Notes, Series 2012, not exceeding fixed or variable rate of 6%, maturing on or before March 1, 2013, current expenses.
6. **L12-187 - Regional Planning and Development Commission, District No. 4 (dba Acadiana Regional Development District)** - Not exceeding \$500,000 Refunding Certificates, Series 2012, in one or more series, not exceeding 6%, not exceeding 10 years, refunding Taxable Grant Anticipation Notes, Series 2009; District No. 4 is comprised of Acadia, Evangeline, Iberia, Lafayette, St. Landry, St. Martin, St. Mary & Vermilion Parishes.
7. **L12-194 - Regional Planning and Development Commission, District No. 4 (dba Acadiana Regional Development District)** - Approval of a previously executed Promissory Note in the amount of not exceeding \$100,000, not exceeding 10%, maturing no later than April 1, 2018, expansion and development of services under Acadiana Regional Development District's subsidiary, Enterprise Consortium of the Gulf Coast; District No. 4 is comprised of Acadia, Evangeline, Iberia, Lafayette, St. Landry, St. Martin, St. Mary & Vermilion Parishes.
8. **L12-149 - Sabine Parish, Ebarb Waterworks District** - Not exceeding \$100,000 Certificates of Indebtedness, Series 2012, not exceeding 5.5%, not exceeding 5 years, (1) installing a water well and (2) acquiring waterworks equipment and fixtures.
9. **L12-165 - Sabine Parish, Ebarb Waterworks District** - Approval of a previously executed Promissory Note in the amount of not exceeding \$115,000, not exceeding 5.9%, not exceeding 10 years, drilling test wells.
10. **L12-107 - Webster Parish, Town of Sibley** - Not exceeding \$65,000 loan, not exceeding 6%, not exceeding 5 years, paying matching portion of the Louisiana Community Development Block Grant for improvements to the water distribution system.
11. **L12-170 - West Carroll Parish Law Enforcement District** - Not to exceed \$300,000 Promissory Note, not to exceed 4%, to mature on or before June 30, 2013, current operations.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

12. **L12-169 - Acadia Parish Police Jury, Sales Tax District No. 2** - Not exceeding \$9,750,000 Sales Tax Bonds, Series 2012, not exceeding 2.70%, no later than May 1, 2027, (1) constructing, improving and repairing roads and bridges in the unincorporated areas of the Parish, including incidental drainage and acquiring equipment; (2) partially funding a reserve for the bonds.
13. **L12-176 - Calcasieu Parish School Board, School District No. 23** - Not exceeding \$9,000,000 General Obligation Refunding Bonds, Series 2012A, not exceeding 5%, mature no later than February 15, 2029, refunding General Obligation Public School Improvement Bonds, Series 2009, maturing February 15, 2015 through 2029.
14. **L12-177 - Calcasieu Parish School Board, School District No. 23** - Not exceeding \$5,500,000 General Obligation Refunding Bonds, Series 2012B, not exceeding 4%, mature no later than February 15, 2020, refunding General Obligation Refunding Bonds, Series 2005, maturing February 15, 2014 through 2020.
15. **L12-178 - Calcasieu Parish School Board, School District No. 25** - Not exceeding \$4,000,000 General Obligation Refunding Bonds, Series 2012, not exceeding 4%, mature no later than February 15, 2020, refunding General Obligation Refunding Bonds, Series 2005, maturing February 15, 2014 through 2020.
16. **L12-179 - Calcasieu Parish School Board, School District No. 30** - Not exceeding \$9,000,000 General Obligation Refunding Bonds, Series 2012A, not exceeding 5%, mature no later than February 15, 2029, refunding General Obligation Public School Improvement Bonds, Series 2009, maturing February 15, 2015 through 2029.
17. **L12-180 - Calcasieu Parish School Board, School District No. 31** - Not exceeding \$8,000,000 General Obligation Refunding Bonds, Series 2012, not exceeding 4%, mature no later than March 1, 2022, refunding General Obligation Refunding Bonds, Series 2005B, maturing March 1, 2014 through 2022.
18. **L11-143A - Iberia Parish, City of Jeanerette** - (1) Not exceeding \$2,463,000 Water Revenue Bonds, not exceeding 2.375%, not exceeding 40 years, constructing and acquiring improvements, renovations and replacements to the waterworks system, including equipment, and accessories; and (2) Not exceeding \$2,463,000 Bond Anticipation Notes, not exceeding 4%, mature no later than 18 months, interim financing.
19. **L12-185 - Iberia Parish Council** - Not exceeding \$5,000,000 Revenue Bonds, Series 2012, not exceeding 5%, not exceeding 20 years, constructing and acquiring capital improvements at the Acadiana Fairgrounds.
20. **L12-156 - Livingston Parish Council** - Not to exceed \$6,330,000 General Obligation Refunding Bonds, Series 2012, not to exceed 3%, mature no later than March 1, 2024, refunding General Obligation Bonds, Series 2004, maturing 2015 through 2024.
21. **L12-191 - Livingston Parish School Board, School District No. 22** - Not exceeding \$7,180,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2022; refunding all or any portion of the General Obligation School Bonds, Series 1996C, Series 2002 and Series 2003.
22. **L12-189 - Livingston Parish, Water District, Ward 2** - Not exceeding \$17,500,000 Water Revenue Refunding Bonds, Series 2012, in one or more series, taxable or tax-exempt, not exceeding 4%, mature no later than April 1, 2029, refund Water Revenue Bonds, Series 2000 and Waterworks System Revenue Bonds, Series 2004 and 2005.

23. **L12-183 - Madison Parish, City of Tallulah** - Not exceeding \$5,275,000 Water Refunding Bonds, Series 2012, not exceeding 4.55%, not exceeding 20 years, (1) refunding the Water Meter Lease and Water Revenue Bonds, Series 2001 (91-03), Series 2001 (91-06) and Series 2004 (91-09), and (2) funding a debt service reserve.
24. **L10-388 - Morehouse Parish Law Enforcement District** - Not exceeding \$525,000 Revenue Bonds, in one or more series, not to exceed 6%, not to exceed 10 years, (1) not more than \$202,000, plus a pro-rata portion of the costs of issuance, for Refunding and extending the District's Revenue Refunding Bonds, Series 1997; (2) the balance of Bonds for paying all or any part of the cost of constructing and acquiring additions, improvements, extensions, or enlargements at the Collinston Detention Center.
25. **L12-172 - Morehouse Parish School Board, Parishwide School District No. A** - Not exceeding \$4,400,000 General Obligation School Refunding Bonds, not to exceed 4%, no later than March 1, 2029, refunding General Obligation School Bonds, Series 2004.
26. **L12-190 - Orleans Parish, Public Belt Railroad Commission of the City of New Orleans** - Not exceeding \$1,500,000 Taxable Indebtedness, Series 2012, not to exceed 5.3% (not to exceed 10% in the event of default, subject to a clawback provision), mature no later than June 1, 2017, acquiring, constructing and equipping of a rail extension project consisting of a spur rail track connecting with the main line on and over a right-of-use and servitude of rail passage granted over land leased by Transportation Consultants, Inc. for expansion capacity.
27. **L12-188 - Ouachita Parish, City of Monroe** - Not exceeding \$17,000,000 Sales Tax Refunding Bonds, Series 2012, in one or more series, not exceeding 5%, mature no later than July 1, 2027, (1) refunding a portion of Sales Tax Bonds, Series 2003 and (2) paying the premium for a bond insurance policy and a reserve fund surety.
28. **L12-174 - Richland Parish, Town of Delhi** - Not exceeding \$1,870,000 Water Revenue Bonds, not exceeding 3.45%, not exceeding 10 years, constructing and acquiring improvements and replacements to the waterworks system, including equipment and fixtures.
29. **L12-175 - St. Bernard Parish Council** - Not exceeding \$15,000,000 Sales Tax Bonds, Series 2012, not exceeding 6%, not exceeding 20 years, capital improvements.
30. **L12-184 - St. John the Baptist Parish School Board, School District No. 1** - Not exceeding \$4,500,000 General Obligation School Refunding Bonds, not exceeding 4%, mature no later than March 1, 2022, refunding General Obligation School Refunding Bonds, Series 2001 and General Obligation School Bonds, Series 2002.
31. **L12-182 - St. Landry Parish, City of Opelousas** - (1) Not exceeding \$4,700,000 Public Improvement Refunding Bonds, not exceeding 5%, mature not later than September 1, 2025, refunding all or portion of Public Improvement Bonds, Series 2005 and (2) not exceeding \$6,300,000 Utility Revenue Refunding Bonds, not exceeding 5%, mature not later than September 1, 2025, refunding all or portion of Utility Revenue Bonds, Series 1999 and 2000.
32. **L12-168 - St. Tammany Parish, Hospital Service District No. 2** - Not exceeding \$9,500,000 General Obligation Refunding Bonds, not to exceed 3.5%, mature no later than March 1, 2024, refunding all or a portion of General Obligation Bonds, Series 2004B.
33. **L12-173 - St. Tammany Parish, Recreation District No. 1** - Not exceeding \$5,600,000 General Obligation Refunding Bonds, not exceeding 3.5%, mature no later than March 1, 2023, refunding all or a portion of General Obligation Bonds, Series 2003.

34. **L12-181 - Washington Parish, City of Bogalusa** - Not exceeding \$2,800,000 Revenue Refunding Bonds, Series 2012, not exceeding 5%, mature no later than April 1, 2020, refunding Sales Tax Sewer Bonds, Series 1998, and Sewer Revenue Bonds, Series 1998 and 1999.

TAB 6 - COLLEGES AND UNIVERSITIES

35. **S12-010 - Board of Supervisors of Louisiana State University and Agricultural and Mechanical College (Health Care Services Foundation)** - Approval of a Facilities Lease between the Board of Supervisors of Louisiana State University and Agricultural and Mechanical College and Health Care Services Foundation, not exceeding \$42,656.33 monthly lease payment, not exceeding 8 years, for the occupancy of approximately 40,656 square feet of improved premises at 5445 Airline Highway in Baton Rouge to serve as office space for LSU's Health Care Services Division central office.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

36. **S12-007A - Louisiana Public Facilities Authority (Clean Water State Revolving Fund Match Program)** - Not exceeding an additional \$5,000,000 Revenue Bonds, not exceeding 10%, maturing on or before November 1, 2017, provide funds to be used as the State's matching funds necessary to obtain grants from the Environmental Protection Agency to capitalize the State's Clean Water State Revolving Fund Program.
37. **S12-009 - Louisiana Public Facilities Authority (Tulane University of Louisiana Project)** - Not exceeding \$11,500,000 Revenue Bonds, not to exceed fixed rate of 10% and/or variable rate of 15% (convertible to other rates), mature no later than 8 years, (1) purchasing and installing equipment to update the computer network of the University located in New Orleans and (2) purchasing and developing ORACLE computer software.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

38. **L10-415A - Orleans Parish School Board** - Amendment of a prior approval granted on October 21, 2010 to reflect change in cost of issuance and professionals.
39. **L11-151D - St. John the Baptist Parish, Port of South Louisiana** - Amendment of prior approvals granted on April 19, 2011, June 16, 2011, November 17, 2011, and January 19, 2012 to reflect change in cost of issuance.
40. **L11-466A - Orleans Parish School Board** - Amendment of a prior approval granted on November 17, 2011 to reflect change in cost of issuance and professional.
41. **L12-068A - Calcasieu Parish, Waterworks District No. 11, Wards 4 and 7** - Amendment of a prior approval granted on February 16, 2012 to reflect change in cost of issuance and professionals.
42. **S08-039C - The Finance Authority of New Orleans (Pathway to Homeownership Project)** - Amendment of prior approvals granted on August 21, 2008, September 18, 2008 and December 17, 2009 to reflect change in cost of issuance and professionals.
43. **S10-014A - Louisiana Community Development Authority (Parish of Bossier Public Improvement Project)** - Amendment of a prior approval granted on April 15, 2010 to reflect change in structure and associated cost of issuance and professionals.

TAB 10 - OTHER BUSINESS

44. Consideration and adoption of a supplemental resolution **(1)** ratifying the interest rate swap agreements of **(a)** Jefferies Funding, LLC, with respect to the novation of the Interest Rate Swap Agreement related to the State of Louisiana's Taxable Gasoline and Fuels Tax Second Lien Revenue Bonds (Build America Bonds) 2009 Series A-3 and **(b)** Wells Fargo Bank, N.A. with respect to the novation of the Interest Rate Swap Agreement related to the State of Louisiana's Taxable Gasoline and Fuels Tax Second Lien Revenue Bonds (Build America Bonds) Series 2009A-4: **(2)** supplementing the Second Lien Resolution to identify said swap agreements as Hedge Agreements; and **(3)** providing for other matters in connection with the foregoing.
45. Consideration and approval of fee parameters associated with the Gasoline and Fuels Tax Senior Lien Revenue Refunding Bonds, Series 2012A and amendment of professional services contract(s) to account for increase in issuance size and inclusion of multiple series within the refunding.
46. Recommendation, selection and appointment of Bond Counsel in response to the Solicitation for Offers, dated March 14, 2012, for Bond Counsel for refunding certain General Obligation Bonds issues.
47. Recommendation, selection and appointment of Underwriters in response to the Solicitation for Offers, dated March 14, 2012, for Underwriter for refunding certain General Obligation Bonds issues.
48. Adjourn.

In compliance with Americans with Disabilities Act, contact Amanda Hvezda at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.