



**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF JANUARY 29, 2016
9:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the December 17, 2015 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (April 9, 2016)

3. **L16-007 - Bossier and Caddo Parishes, Caddo-Bossier Parishes Port Commission** - 2.5 mills tax, 25 years, 2018-2042, (1) site acquisition and constructing, acquiring, improving and equipping docks and wharves, transfer and storage facilities, commercial and industrial facilities and other port, transportation and infrastructure facilities and improvements, and (2) paying the Commission's expenses of administering, maintaining, operating and marketing its facilities.
4. **L16-001 - Calcasieu Parish, Fire Protection District No. 1, Ward 1** - 5.05 mills tax, 10 years, 2017-2026, (1) maintaining and operating fire protection facilities, (2) paying the cost of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service and (3) paying the cost of purchasing, improving or constructing fire protection facilities.
5. **L16-011 - Lafayette Parish, Bayou Vermilion District** (1) 0.75 mills tax, 10 years, 2017-2026, constructing, acquiring, improving, operating or maintaining facilities or other public improvements included in the master plan in existence at the time of such expenditure; (2) Not exceeding \$4,000,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, constructing, acquiring and/or improving any work of public improvement included in the master plan in existence at the time of such expenditure.
6. **L16-002 - Tangipahoa Parish, Fire Protection District No. 1** - 5.0 mills tax, 10 years, 2017-2026, (1) purchasing fire protection equipment, (2) maintaining and operating fire protection facilities and equipment, (3) paying the cost of obtaining water and (4) salaries of employees.
7. **L16-003 - Tangipahoa Parish Council** - 4.0 mills tax, 10 years, 2017-2026, (1) maintenance, operation and development of health units and (2) promotion and conservation of public health.
8. **L16-004 - Tangipahoa Parish Council, Road Lighting District No. 2** - 16.62 mills tax, 10 years, 2017-2026, providing and maintaining electric lights on the streets, roads, alleys and public places.
9. **L16-005 - Tangipahoa Parish Council, Road Lighting District No. 4** - 15.29 mills tax, 10 years, 2017-2026, providing and maintaining electric lights on the streets, roads, alleys, and public places.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

10. **L15-421 - Jefferson Davis Parish, Fire Protection District No. 4** - Not exceeding \$350,000 Excess Revenue Certificates of Indebtedness, not exceeding 4%, not exceeding 10 years, acquiring, constructing and improving other fire fighting equipment.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

11. **L16-006 - DeSoto Parish School Board, School District No. 4** - Not exceeding \$7,500,000 General Obligation School Refunding Bonds, not exceeding 4%, mature no later than March 1, 2032, refunding all or a portion of General Obligation School Bonds, Series 2008.

12. **L16-012 - Lafayette Parish, City of Lafayette** - Not exceeding \$2,100,000 Public Improvement Sales Tax Refunding Bonds, not exceeding 6%, mature no later than May 1, 2032, refunding all or a portion of Public Improvement Sales Tax Bonds, Series 2007B.
13. **L16-013 - Lafayette Parish, City of Lafayette** - Not exceeding \$14,500,000 Public Improvement Sales Tax Refunding Bonds, not exceeding 6%, mature no later than March 1, 2032, refunding all or a portion of Public Improvement Sales Tax Bonds, Series 2007A.
14. **L15-437 - Union Parish, Town of Farmerville** - Not exceeding \$1,000,000 Revenue Bonds, Series 2015, in one or more series, not exceeding 6%, not exceeding 20 years, construction of utility infrastructure, turn lane and related public improvements to enhance economic development within or adjacent to the Farmerville Economic Development Area.
15. **L16-010 - Vermilion Parish, City of Abbeville** - Not exceeding \$600,000 Revenue Bonds, not exceeding 4%, not exceeding 10 years, acquiring fire trucks and fire protection equipment.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

16. **S15-064 - Louisiana Community Development Authority (University of Louisiana Monroe Facilities Inc., - Student Housing Project)** - Not exceeding \$7,750,000 Revenue Bonds, taxable or tax-exempt, in one or more series, not exceeding 5%, not exceeding 30 years, (1) design, development, construction, equipping, and renovation of residence halls for students who are members of sororities and (2) funding a deposit to a debt service fund and capitalized interest, if necessary.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

17. **L13-112A - Jefferson Davis Parish, City of Jennings** - Amendment of a prior approval granted on March 21, 2013 to reflect change in cost of issuance.
18. **L14-273A - Avoyelles Parish, Waterworks District No. 1 (DHH Program)** - Amendment of a prior approval granted on October 16, 2014 to reflect change in cost of issuance.
19. **L15-075B - Lafayette Parish, Lafayette Public Power Authority** - Amendment of prior approvals granted on February 19, 2015 and April 16, 2015 to reflect change in cost of issuance and professionals.
20. **L15-433A - Caddo Parish, City of Shreveport** - Amendment of a prior approval granted on November 19, 2015 to reflect change in cost of issuance and professionals.
21. **S15-065A - Louisiana Community Development Authority (Nicholls State University Student Facilities/NSU Facilities Corporation Project)** - Amendment of a prior approval granted on December 17, 2015 to reflect change in maturity from no later than April 1, 2025 to no later than April 1, 2031.

TAB 11 - OTHER BUSINESS

22. Consideration of a resolution providing for the continuation of the Ad Hoc Election Subcommittee of the State Bond Commission and the delegation of power and authority of the State Bond Commission to the Ad Hoc Election Subcommittee to consider and approve, or deny approval of all propositions for bond, debt or tax elections, and all other election propositions.

23. Consideration, discussion and authorization for the State Bond Commission staff, in conjunction with the State's Financial Advisor, to proceed with the development of a plan of financing (inclusive, but not limited to, Solicitation for Offers for bond counsel, underwriters, trustee, registrar, paying agent and escrow agent) associated with the refunding of certain maturities of outstanding State of Louisiana Gasoline and Fuels Tax Bonds to secure debt service savings and the refunding/conversion of interest rate of State of Louisiana Gasoline and Fuels Tax Second Lien Revenue Refunding Bonds, Series 2013B-1; and authorization of the review, evaluation and grading of bond counsel and underwriters by the evaluation team.
24. Consideration, discussion and authorization for the State Bond Commission staff, in conjunction with the State's Financial Advisor, to proceed with the development of a plan of financing (inclusive, but not limited to, Solicitation for Offers for bond counsel, underwriters, registrar, paying agent and escrow agent) associated with the refunding of certain maturities of outstanding State of Louisiana General Obligation Bonds to secure debt service savings; and authorization of the review, evaluation and grading of bond counsel and underwriters by the evaluation team.
25. **S15-066A - State of Louisiana (General Obligation Bonds)** - Status update on the \$254,625,000 Bond Anticipation Notes, Series 2016A and approval of cost of issuance.
26. Adjourn.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17. In compliance with Americans with Disabilities Act, contact Tyra Guthrie at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.