

PAROCHIAL EMPLOYEES' RETIREMENT SYSTEM
Board of Trustees Meeting – March 17, 2026, 9 AM
7905 Wrenwood Blvd., Baton Rouge, Louisiana 70809

AGENDA

Board Members:

R. Bruce Kelly, Chair, Region 1
Kelly Fontenot, Region 2
Christine Buras-Dodd, Region 3
Bridgette Horton, Region 4

M. Larry Richard, Designee, Police Jury Assn.
Senator Bob Owen
Representative Josh Carlson

Meeting Called to Order by the Chair:

1. Invocation
 2. Roll Call
 3. Public Comment Period (must relate to agenda item)
 4. Approval of the December 10, 2025, Minutes
 5. Disclosure of Conflicts
 6. Investments
 - A. Investment Summary and Performance Update
 - B. Portable Alpha Educational Presentation
 - C. Other Business
 1. Timeline
 7. Approval of Retirements – December 2025 – February 2026
 8. Option 4 Requests
 9. Requests for Actuarial Transfer of Service - December 2025 – February 2026
 10. DROP Annuity Conversion Interest Rate – Greg Curran
 11. Tier II Disability Policy
 12. Technology Update
 - A. Electronic Onboarding
 - B. Member Portal
 13. Administrative Director's Report
 - A. Legislation Preview
 1. SB "TBD" Orleans District Court
 2. HB 8 - Legislative Staff Attendance
 3. SB 16 - Trustee Education
 - B. Jefferson Highway Lots
 - C. Quarterly Report on 2025 Operating Budget
 1. Proposed Title Revision (no budgetary impact)
 - D. Pension & Investments 1000, 2026 Edition
 - E. Training and Education Opportunities for Trustees
 1. NASRA, August 8-12, 2026
 2. LAPERS, September 13-15, 2026
 14. Other New Business
 15. Adjourn
- Next Meeting – June 23, 2026