

PAROCHIAL EMPLOYEES' RETIREMENT SYSTEM
Board of Trustees Meeting – September 12, 2026, 8:30 AM, Roosevelt New Orleans

AGENDA

Board Members:

R. Bruce Kelly, Chair, Region 1
Kelly Fontenot, Region 2
Christine Buras-Dodd, Region 3
Bridgette Horton, Region 4

M. Larry Richard, Designee, Police Jury Association
Senator Bob Owen
Representative Josh Carlson

Meeting Called to Order by the Chair:

1. Invocation
2. Roll Call
3. Public Comment Period (must relate to agenda item)
4. Approval of the June 2026 Minutes
5. Disclosure of Conflicts
6. Investments
 - A. Investment Summary and Performance Update
 - B. Manager Presentation
 - C. Other Business
 1. Investment Policy Statement
 2. Timeline
7. Approval of Retirements, June, July, August 2026
 - A. Option 4 Request –
8. Requests for Transfer and/or Reciprocal - June, July, August 2026
9. Technology Update – Michele Perez
11. Administrative Director's Report
 - A. New Disability Physician – C. Chambliss Harrod, MD
 - B. Proposed PERS Legislation
 1. General Changes
 2. Disability
 - C. New Employer Requests
 - D. Q3 Operating Budget Update
 - E. Personnel Memo
 - F. Annual PERS Administrative Training, October 26, 2026, Renaissance Hotel, BR
 - G. LAPERS Retirement Seminar
12. Proposed Meeting Dates for 2027

March 16; June 15; Sunday, September 12 (LAPERS), December 7 or December 14
13. Other New Business
14. Adjourn

The PERS Board of Trustees may enter into Executive Session to discuss any of these items pursuant to R.S. 42:17A(1)(2) or (10).

Next Meeting: December 8, 2026, 9:00 AM PERS Headquarters
