# Louisiana State Board of Embalmers And Funeral Directors

Minutes of the Meeting For September 14, 2022

Board Members present: Rodney McFarland, President Willie P. Davis, Jr., Vice President Terry Luneau, Secretary Maurice Southall Gregory McKneely Stephen Boudreaux Louis Charbonnet Juan Joseph

The meeting was called to order by the Board's President, Mr. McFarland, at 9:00 AM, at the Board's office, located at 3500 N. Causeway Blvd. Ste. 1232, Metairie, Louisiana. Also, present was Kim W. Michel, Executive Director, Heidi L. Penouilh, Executive Administrative Assistant, Marybeth Harrington, Inspector, R. Demale Bowden, Jr., Inspector, Ryan Seidemann, General Counsel and Chanel R. Debose, Prosecuting Attorney. Mr. Dixon, was not present for today's meeting.

#### **PUBLIC COMMENTS:**

With regard to public comment, a motion was made by Mr. Southall with a second by Mr. Boudreaux and unanimously passed that the time allowance for public comment be limited to three minutes per person. Public comment is limited to the items noted upon the meeting's agenda.

Michael Bass addressed the board with regard to his concern that the board is not properly maintaining public records and/or providing records in response to records request.

Upon the advice of general counsel, Mr. McFarland, President, advised Michael Bass that his concern was not an agenda item and therefore would not be addressed at today's meeting.

Nick Barber addressed the board with regard to his concern regarding item number three, the inspection reports and item number 7, the inspection summary.

Mr. McFarland, President, advised that Nick Barber's comments will be taken under advisement when item numbers, three and seven are addressed.

#### **COMPLIANCE, HEARING and/or ADMISSION AND CONSENT**

An admission and consent received from Malcolm Gibson and Professional Funeral Services, Inc., New Orleans, was presented to the board. Mr. Gibson and his attorney, Michael McKenna were present to address the board.

Mr. McKenna addressed the board with regard to a discussion regarding fines being offered when an admission and consent is presented to a licensee and prior to signing the admission and consent.

Ms. Michel stated that this question was recently posed to general counsel and based upon their advice, that as an administrative board, the sanctions are outlined, specifically, within the LA Revised Statutes for this board's regulatory authority. The board members are tasked with determining those sanctions. If an admission and consent is signed and submitted, the only way to mitigate the situation is for the individual to request an appearance before the board on their own behalf to discuss this with the board members. Of course, the licensee has a right to have their attorney present at any time.

Mr. Gibson addressed the board with regard to the excessive fines he has received in the past and requested that the board take that under consideration with this current admission and consent.

For the record, Mr. Charbonnet stated that he had not been appointed to the board until after the dates that were outlined within the last complaint regarding Mr. Gibson and Professional Funeral Services, Inc.

Motion was made by Mr. Southall, with a second by Mr. Davis and unanimously passed that the board move into Executive Session.

Motion was made by Mr. Davis, with a second by Mr. Southall and unanimously passed to move out of Executive Session for the following;

Motion was made by Mr. Luneau, with a second by Mr. McKneely and unanimously passed that;

## FINDINGS OF FACT and DECISIONS of the BOARD

This matter came before the Louisiana State Board of Embalmers and Funeral Directors on September 14, 2022 for a ruling on an Admission and Consent submitted by the parties. Present:

**CHANEL R. DEBOSE,** Prosecuting Attorney, for and on behalf of the Louisiana State Board of Embalmers and Funeral Directors.

**RYAN SEIDEMANN, appearing on behalf of CHRIS LENTO,** General Counsel, for and on behalf of the Louisiana State Board of Embalmers and Funeral Directors.

**KIM MICHEL,** Executive Director, for and on behalf of the Louisiana State Board of Embalmers and Funeral Directors.

MICHAEL MCKENNA, Attorney at Law, appearing with and on behalf of MALCOLM GIBSON and the entity operating as PROFESSIONAL FUNERAL SERVICES, INC.

After considering the law, the evidence, the entire record of these proceedings, and the Admission and Consent submitted by the parties for a ruling on the Admission and Consent, MALCOLM GIBSON and the entity operating as PROFESSIONAL FUNERAL SERVICES, INC., who appeared before the Board to be a part of the proceedings held on September 14, 2022. The Louisiana Board of Embalmers and Funeral Directors rules as follows:

#### FINDINGS OF FACT;

That MALCOLM GIBSON is the licensed funeral director and embalmer (#£2431); designated

manager, designated agent; and the owner of the establishment operating as Professional Funeral Services, Inc. (#2642), New Orleans, Louisiana, and, therefore, subject to the jurisdiction of this Board: that evidence contained within the record of these proceedings, and the Admission and Consent signed by the parties, reflect that Malcolm Gibson and the entity operating as Professional Funeral Services, Inc. are guilty of violating the provisions of: LA R.S. 37:862 (Preneed Funeral Contracts) (Failing to Present a Preneed Funeral Contract to John C. Behney that

Conforms with the Requirements of the Statute); LA R.S. 37:862 (Preneed Funeral Contracts) (Failing to Present a Preneed Funeral Contract to Connie B. Marshall that Conforms with the Requirements of the Statute); LA R.S. 37(A) (14) for violating Title 46 Part XXXVII, Chapter 7, Section 701 (A) of the rules of funeral establishments (Renewal and Reinstatement) (Failing to File an Annual Report of Prepaid Funeral Services or Merchandise with the Louisiana State Board of Embalmers and Funeral Directors Reporting the Preneed Services Paid for by John C. Behney and Connie B. Marshall); and LA. R.S. 37:865 (8) (I) and (B) (2) (Restriction on Use or Disposition of Funds) (Failing to Deposit the Funds Provided by John C. Behney for His Preneed Services into a Preneed Trust Account with a Financial Institution Not Later Than Five Business Days After the Expiration of the Ten Day Right of Cancellation Period Provided in LA R.S. 37:864 (A), or Failing to Deliver the Funds to an Insurance Company for the Purchase of a Preneed Insurance Policy or Annuity Not Later Than Five Business Days After the Expiration of the A.S. 37:864 (A)).

#### **CONCLUSIONS;**

As to **Malcolm Gibson and the entity operating as Professional Funeral Services, Inc.**, the Board members found that Malcolm Gibson and the entity operating as Professional Funeral Services, Inc. violated the provisions of LA R.S. 37:862 (Preneed Funeral Contracts) (Failing to Present a Preneed Funeral Contract to John C. Behney that Conforms with the Requirements of the Statute); LA R.S. 37:862 (Preneed Funeral Contracts) (Failing to Present a Preneed Funeral Contract to Connie B. Marshall that Conforms with the Requirements of the Statute); LA R.S. 37:862 (Preneed Funeral Contracts) (Failing to Present a Preneed Funeral Contract to Connie B. Marshall that Conforms with the Requirements of the Statute); LA R.S. 37(A) (14) for violating Title 46 Part XXXVII, Chapter 7, Section 701 (A) of the rules of funeral establishments (Renewal and Reinstatement) (Failing to File an Annual Report of Prepaid Funeral Services or Merchandise with the Louisiana State Board of Embalmers and Funeral Directors Reporting the Preneed Services Paid for by John C. Behney and Connie B. Marshall); and LA.

R.S. 37:865 (B) (1) and (8) (2) (Restriction on Use or Disposition of Funds) (Failing to Deposit the Funds Provided by John C. Behney for His Preneed Services into a Preneed Trust Account with a Financial Institution Not Later Than Five Business Days After the Expiration of the Ten Day Right of Cancellation Period Provided in LA R.S. 37:864 (A), or Failing to Deliver the Funds to an Insurance Company for the Purchase of a Preneed Insurance Policy or Annuity Not Later Than Five Business Days After the Expiration of the Ten Day Right of Cancellation Period Provided in LA R.S. 37:864 (A), as evidenced by documentation appearing in the file and the Admission and Consent signed by Malcolm Gibson on behalf of himself and the entity operating as Professional Funeral Services, Inc., admitting to the following:

- 1. Malcolm Gibson and the entity operating as Professional Funeral Services, Inc. have violated LA. R.S. 37:862 for failing to present a preneed funeral contract to John C. Behney that conforms with the requirements of LA R.S. 37:862.
- 2. Malcolm Gibson and the entity operating as Professional Funeral Services, Inc. have violated LA. R.S. 37:862 for failing to present a preneed funeral contract to Connie

B. Marshall that conforms with the requirements of LA R.S. 37:862.

- 3. Malcolm Gibson and the entity operating as Professional Funeral Services, Inc. have violated LA. R.S. 37:846 (A) (14) for violating Title 46, Part XXXVII, Chapter 7, Section 701 (A) of the rules of funeral establishments as it relates to failing to file an annual report of prepaid funeral services or merchandise with the Louisiana State Board of Embalmers and Funeral Directors reporting the preneed services paid for by John C. Behney and Connie B. Marshall.
- 4. Malcolm Gibson and the entity operating as Professional Funeral Services, Inc. have violated LA. R.S. 37:865 (B) (1) and (B) (2) for failing to deposit the funds provided by John C. Behney for his preneed services into a preneed trust account with a financial institution not later than five business days after the expiration of the ten day right of cancellation period provided in LA R.S. 37:864 (A), or failing to deliver the funds to an insurance company for the purchase of a preneed insurance policy or annuity not later than five business days after the expiration of the ten day right of cancellation period provided in LA R.S. 37:864 (A).

#### **DECISION OF THE BOARD:**

Accordingly, for the reasons as stated and noted herein above;

**IT IS ORDERED BY THE BOARD** that Malcolm Gibson and the entity operating as Professional Funeral Services, Inc. are guilty of violating the provisions of LA R.S. 37:862 (Preneed Funeral Contracts) (Failing to Present a Preneed Funeral Contract to John C. Behney that Conforms with the Requirements of the Statute); LA R.S. 37:862 (Preneed Funeral Contracts) (Failing to Present a Preneed Funeral Contract to Connie B. Marshall that Conforms with the Requirements of the Statute); LA R.S. 37(A) (14) for violating Title 46 Part XXXVII, Chapter 7, Section 701 (A) of the rules of funeral establishments (Renewal and Reinstatement) (Failing to File an Annual Report of Prepaid Funeral Services or Merchandise with the Louisiana State Board of Embalmers and Funeral Directors Reporting the Preneed Services Paid for by John C. Behney and Connie B. Marshall); and LA. R.S. 37:865 (B) (1) and (B) (2) (Restriction on Use or Disposition of Funds) (Failing to Deposit the Funds Provided by John C. Behney for His Preneed Services into a Preneed Trust Account with a Financial Institution Not Later Than Five Business Days After the Expiration of the Ten Day Right of Cancellation Period Provided in LA R.S. 37:864 (A), or Failing to Deliver the Funds to an Insurance Company for the Purchase of a Preneed Insurance Policy or Annuity Not Later Than Five Business Days After the Expiration of the Ten Day Right of Cancellation Period Provided in LA R.S. 37:864 (A)).

## IT IS FURTHER ORDERED BY THE BOARD that pursuant to LA. R.S. 37:866, the

penalty statute applicable to these violations, which states: Whoever violates the provisions of this Part shall be fined not less than five hundred dollars, nor more than five thousand dollars and costs of the court reporter and attorney for the board for each offense, or by imprisonment for not less than thirty days, nor more than one hundred eighty days for each offense, or both such fine and imprisonment, Malcolm Gibson and the entity operating as Professional Funeral Services, Inc. are fined the sum of Five Hundred (500.00) dollars for the above cited violation of LA R.S. 37:862 (Preneed Funeral Contracts) (Failing to Present a Preneed Funeral Contract to John C. Behney that Conforms with the Requirements of the Statute).

## IT IS FURTHER ORDERED BY THE BOARD that pursuant to LA. R.S. 37:866, the

penalty statute applicable to these violations, which states: Whoever violates the provisions of this Part shall be fined not less than five hundred dollars, nor more than five thousand dollars and costs

of the court reporter and attorney for the board for each offense, or by imprisonment for not less than thirty days, nor more than one hundred eighty days for each offense, or both such fine and imprisonment, Malcolm Gibson and the entity operating as Professional Funeral Services, Inc. are fined the sum of Five Hundred (500.00) dollars for the above cited violation of LA R.S. 37:862 (Preneed Funeral Contracts) (Failing to Present a Preneed Funeral Contract to Connie B. Marshall that Conforms with the Requirements of the Statute).

#### IT IS FURTHER ORDERED BY THE BOARD that pursuant to LA. R.S. 37:850, the

penalty statute applicable to these violations, which states: Whoever violates the provisions of this Part shall be fined not less than five hundred dollars, nor more than two thousand, five hundred dollars and costs of the court reporter and attorney for the board for each offense, or by imprisonment for not less than thirty days, nor more than one hundred eighty days for each offense, or both such fine and imprisonment, Malcolm Gibson and the entity operating as Professional Funeral Services, Inc. are fined the sum of Five Hundred (500.00) dollars for the above cited violation of LA R.S. 37(A) (14) for violating Title 46 Part XXXVII, Chapter 7, Section 701 (A) of the rules of funeral establishments (Renewal and Reinstatement) (Failing to File an Annual Report of Prepaid Funeral Services or Merchandise with the Louisiana State Board of Embalmers and Funeral Directors Reporting the Preneed Services Paid for by John C. Behney and Connie B. Marshall).

## IT IS FURTHER ORDERED BY THE BOARD that pursuant to LA. R.S. 37:866, the

penalty statute applicable to these violations, which states: Whoever violates the provisions of this Part shall be fined not less than five hundred dollars, nor more than five thousand dollars and costs of the court reporter and attorney for the board for each offense, or by imprisonment for not less than thirty days, nor more than one hundred eighty days for each offense, or both such fine and imprisonment, Malcolm Gibson and the entity operating as Professional Funeral Services, Inc. are fined the sum of Five Hundred (500.00) dollars for the above cited violation of LA. R.S. 37:865 (B) (1) and (B) (2) (Restriction on Use or Disposition of Funds) (Failing to Deposit the Funds Provided by John C. Behney for His Preneed Services into a Preneed Trust Account with a Financial Institution Not Later Than Five Business Days After the Expiration of the Ten Day Right of Cancellation Period Provided in LA R.S. 37:864 (A), or Failing to Deliver the Funds to an Insurance Company for the Purchase of a Preneed Insurance Policy or Annuity Not Later Than Five Business Days After the Expiration of the Ten Day Right of Cancellation Period Provided in LA R.S. 37:864 (A)).

**IT IS FURTHER ORDERED BY THE BOARD** that pursuant to the above orders, Malcolm Gibson and the entity operating as Professional Funeral Services, Inc. is fined the total sum of Two Thousand (\$2,000.00) Dollars for above cited violations. One Thousand, Five Hundred (\$1,500.00) Dollars of the fine mentioned herein is suspended; therefore, the total fine owed by Malcolm Gibson and the entity operating as Professional Funeral Services, Inc is Five- Hundred (\$500.00) Dollars.

**IT IS FURTHER ORDERED BY THE BOARD** that Professional Funeral Services, Inc. and its representative Malcolm Gibson are to pay the sum of One Thousand, Eight Hundred, Twenty Six Dollars and Twenty Five Cents (\$1,826.25) for the attorney's fees incurred by the Board for the handling of this matter from the date the matter was accepted by the Board through September 14, 2022, the date the Admission and Consent was accepted by the Board Members.

**IT IS FURTHER ORDERED BY THE BOARD** that the total assessed cost to Professional Funeral Services, Inc. and Malcolm Gibson is Two Thousand, Three Hundred, Twenty Six Dollars, and Twenty Five Cents (\$ 2,326.25) in fines and fees owed to the Board for the above cited violations. The above assessed fines and attorney's fees are to be paid by Professional Funeral Services, Inc. and/or its representative

Malcolm Gibson within thirty (30) days of receipt of this decision.

**IT IS FURTHER ORDERED BY THE BOARD** that should the costs not be received by the Board within thirty (30) days of the notification of costs due, then the license of the establishment operating as Professional Funeral Services, Inc., New Orleans, Louisiana shall be suspended until such time as all costs are paid.

The inspection report; past report v new report – revised for review and approval;

For the record, Mr. McFarland, President, noted that he did not participate in the creation of any of the newly revised inspection reports.

The following format was previously used, prior to July 1, 2022.

Continued Next Page...

Motion was made by Mr. Boudreaux, with a second by Mr. Joseph and unanimously passed to withdraw the first drafted revised version and to accept the second revised inspection report with the new additions, which are highlighted, immediately for inspections.

Discussions ensued regarding the following:

Saturday and non-establishment inspections;

Ms. Harrington noted that the inspections that are performed on Saturdays and non-establishment are handled discreetly.

Motion was made by Mr. Boudreaux, with a second by Mr. Charbonnet and unanimously passed that Saturday and non-establishment inspections will be discontinued temporarily until a clear plan has been established.

Upon advice by general counsel, Mr. Seidemann, as he reiterated, that the board has the authority as outlined within the regulations to regulate licensees. Specifically, LA R.S. 8:40.

Photographs;

Motion was made by Mr. Charbonnet, with a second by Mr. Davis and unanimously passed to table or temporarily discontinue taking photographs until further evaluation of the issue.

Motion was made by Mr. Boudreaux, with a second by Mr. Luneau and unanimously passed to add on the agenda an item requesting an AG Opinion with regard to inspections, photographs, notations/comments, as well as regular routine inspections v complaint generated inspections.

Nick Barber mentioned that he has private issues.

Michael Bass mentioned that he has trust issues.

Boyd Mothe, Jr., stated that he finds it necessary to photograph records and any issues with inspections.

Chanel Debose, prosecuting attorney for the board, noted that there are no nefarious intentions with regard to photographs and that there needs to be sufficient proof for records and/or issues.

Mr. Boudreaux noted that he does not wish to withdraw the routine inspections.

Boyd Mothe, Jr., noted that there should be clarity with regard to signatures and deciphering signatures.

Ms. Michel informed the board regarding the inspections since July of 2022, and that there have been several issue observations that are not on file noting any exceptions for not meeting minimum requirements regarding specific funeral establishments and this was presented to the board;

- 1) Based upon an inspection, would a funeral establishment be allowed to renew their license if the minimum requirements are not met annually?
- 2) Can an establishment be "grandfathered" in or "exempt" if the regulations have changed in the past?
- 3) If the funeral establishment is not "grandfathered/exempted", how much time frame would they be allowed for meeting the minimum requirements or would they be addressed on a case by case basis?

Ms. Michel stated that since the new inspectors have been performing their inspections, several inquiries relating to some establishments that do not meet the minimum requirements have been posed. Based upon research by Ms. Michel with regard to the regulation changes and dates of those changes in the past, funeral establishments are assuming to have been "grandfathered" in.

Ms. Michel stated that there has never been a "base" established or communication for that matter regarding funeral establishments that do not meet the minimum requirements constructed upon the changes in regulations.

Ms. Michel noted an example of a funeral establishment licensed in 1990 with a chapel for five people, when the rules

for an establishment were created in 1979 that did not define specifics for a chapel. The rules were changed to implement additional requirements in 2004 and for a chapel it is required that there be enough room to seat thirty individuals comfortably.

According to general counsel, if a licensee does not meet the minimum requirements, then those licenses cannot be allowed to renew. Renewal of a license is based upon the continuation of meeting minimum requirements annually.

A directive from the President, Mr. McFarland, to Mr. Luneau, Chair, of the Laws and Rules Committee, that this needs to be discussed and address a solution moving forward for inspection requirements.

Ms. Michel received a letter from the LFDA with questions to be addressed by the board;

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#### LOUISIANA FUNERAL DIRECTCRS ASSOCIATION

P.O. Box 82531 Baton Rouge. LA 70884 Phone 225-767-7640 rax 225-767-7648 Email: lrcla@lfdaweb.org Website www.lfdaweb.org

September 2. 2022

Louisiana State Board or Embalmers & Funeral Directors 3500 N Causeway Blvd#1232 Metairie\_LA 70002

Dear members of the board:

As a result of question asked by our membership, the Louisiana Funeral Directors Association's Laws & Legislative Committee met on September I, 2022 and discussed and compiled a list of questions for the Louisiana State Board or Embalmers & Funeral Directors, regarding board authority, meetings, and state inspectors.

- I. Has the board considered the fiscal impact of 'hiring an additional inspector?
  - 2. Will the board seek an increase in license lces as a result of hiring an additional inspector?
  - 3. Does the board have the authority to hold a closed meeting without option for public comment?
  - 4. Why has the board conducted off premise inspections without a normal complaint?
  - 5. What are the board's guidelines when inspecting FTC required norms?
  - 6. Does the board have the authority to inspect on behalf of the Fire Marshal's office? If so, within what guidelines?
  - 7. Does the board have the authority to inspect on behalf of OSHA? If so. within what guidelines?
  - 8. Does the board have the authority to photograph funeral file and contents and logs without a subpoena?
  - 9. Does the board have the authority to inspect the same firm multiple times within weeks without complaint?
  - 10. *How* long after a meeting is the board required to post meeting minutes? How for in advance docs the board post a meeting agenda?
  - 11. How long is the probationary period for the inspectors?

We. the members of the Committee. would appreciate an opportunity to meet with the members or the LSBEFD at a specially called meeting to discuss these issues at your earliest convenience.

Sincerely.

Boyd Mothe. Jr. LFDA Laws & Legislative Committee Chair

Officers Nicole Charle! Wilcher Char/et F1111eral Ilame President

Joe Eagan Leitz l:aga11F1111era/ /lame Viec-l'rcs1clent

Troy Dennard /Jell11ard Ftrsr Nal1011al Funeral /lame rrcasurer

Retanna :vt ire l.ofo11d-Ardo111F1111eral /lame Secretary

Milton Robbins Ourso F1111eral flo111e ofG011zales Scrgcant-m-1\rms

Anthony J. "Tiger" Istre Geesey-Ferguson Funeral Ilame Past President

Shanna Bryant /Jaker F1111era/ flame Southeast Governor

Emily Castille-Terrell Mar1111& Casrille Funeral !-lame Southwest Governor

Peter "Butch" Mulhearn Mulhearn Funeral /lames orth Governor

Boyd Mothe, Jr. Morhe F1111eral flames South Governor

<u>Staff</u> David Tatman

h:tecw1ve D,recwr

Jamie Freeman Accollill Manager

Lauren Giffin *ilccow,1* At/onager

ww.lsbefd.state.la.us



Louisiana State Board of Embalmers and Funeral Directors New Orleans, LA

Suite 1232, The Executive Towers 3500 N. Causeway Blvd. Metairie, LA 70002 504.838.5109 FAX: 504.838.5112 September 12, 2022

LFDA P.O. Box 82531 Baton Rouge, LA 70884

RE: Response to letter submitted to the board on September 2, 2022

Dear Mr. Mothe and the LFDA LFDA Members,

I am providing answers to the questions within the letter that was submitted to the board as follows;

- 1. The board was presented with a budget and financial information prior to and during the prep for the hiring process.
- 2. The board has not formally discussed an increase of fees.
- 3. The board does not carry out any business in closed meetings.
- 4. The board does not require a complaint to perform inspections. Please refer to LA R.S. 37:840, LA. R.S. 37:848.
- 5. Refer to the funeral rule and that inspections are done in accordance with FTC requirements.
- 6. No. However, inspectors are free to note to licensees any potential issues in the interest of helping the licensees to be compliant with all laws applicable to operating a business.
- 7. No. However, inspectors are free to note to licensees any potential issues in the interest of helping the licensees to be compliant with all laws applicable to operating a business.
- 8. The board has the authority to perform inspections as needed and any photographs of files, embalming and/or cremation logs are not subject to public record.
- 9. The board has the authority and may inspect as often as necessary to ensure that the regulations are being met.
- 10. The minutes of a board meeting are drafted as soon as possible, however, the minutes must be approved by the board members at the next scheduled meeting before public posting. Agendas are posted in accordance with the open meetings law.
- 11. The probationary period for the new hired inspectors is ninety days.

Please do not hesitate to contact me if you need anything further.

Sincerely,

Kim W. Michel Executive Director The minutes of the August, 9, 2022 meeting were presented to the board members for review and approval.

Motion was made by Mr. Davis, with a second by Mr. McKneely and unanimously passed that the minutes be accepted as presented.

Ms. Michel presented the Executive Director's report:

The office has been receiving a lot of complimentary telephone calls and email with regard to the inspectors, the process of inspections and accomplishments so far. The communication with the office staff and the inspectors has been excellent and progress is being made.

A public records request was made in the latter part of August with quite a few subsequent requests for further records that have proved to be quite enormous. These requests have been forwarded to our general counsel for guidance and assistance in order to honor the request as it relates to the Public Records Law. With the first request, I thought I would be able to get this out as soon as possible within the week, but upon further evaluation, it involved more than a great deal of time extending beyond the possibility of a week, that deadline was extended to October 3. With the second request, a deadline of Nov. 2, and the third request has a deadline of Dec. 2. I have not reviewed the fourth, fifth and sixth requests yet. With only 2 office staff, the requests will be gathered as quickly as we can.

Updated on 09/08/2022

License and registry since the last meeting;

# License & Registry Update

Funeral Establishments - new issue		
Fields Funeral Home	2974	
Robinson Family Mortuary	2983	
Establishment Ownership/Location/Name Change		

# **Crematory Establishment - new issue**

# **Embalmer and Funeral Director License - new issue**

Funeral Director License - new issue			
			U-
Thomas Sanson	U-1768	Patrell McKenzie	1770
			U-
Mary Sellers	U-1769	Geraldine Baloney	1771

Retort Operator License - new issue			
Kevin Piper	436	Keosha Brooks	439
Amanda Lieblong	437	Oscar Goodie	440

Shona McCullough	438	Molly Mahan	441
Internships Registered		_	
Ashley Rose	0679	Whitney Douglas	0684
Aaron Foreman	0680	James Boatner	0685
Bryant Wright	0681	Brandy Jones	0686
Tynesha Pierre	0682	Kellie Washington	0687
Juanesha Davis	0683		

Motion was made by Mr. Southall a second by Mr. Luneau and unanimously passed to accept the Executive Director's report as presented.

Greetings to the President of the Board, Mr. Secretary, Members of the Board and the Executive Director; Since our last meeting in August, I have completed 28 inspections, covering Districts B & C. There have been a few challenges encountered over the past month such as car breakdown and the weather. The weather has not only been a challenge for us but, for many of the firms that have been inspected. It has highlighted to many firms the need of roof repairs because of the vast amount of rain that has been presented. Even though this is not on the check list, the firms have bought this to our attention during the inspection.

During my inspections, I have also had the pleasure of meeting several interns that are seeking to join the ranks as Licensed Funeral Directors and/or Embalmers. Many of the Interns accompany myself and the Manager of the location on the inspection tour and find it very educational and informative. It is very encouraging to see that several Interns are nearing the end of their internship. I would like to Thank those Professionals that accepted the duty of becoming a preceptor and mentor to those that had that thirst for knowledge and extension of their horizons. A nod to Kim & Heidi for being available to them when they are in need of a question being answered. The interns speak of the them making the process smooth during their internship.

I would also like to say Thank You to many of the firms that have been inspected for their cooperation during the inspection and for the positive feedback about the process. As famous and world-renowned author Maya Angelou said *"I've learned that people will forget what you said, people will forget what you did, but people will never forget how you made them feel."* The inspected firms really make myself, and from feedback from Demale, my fellow inspector, welcome and are very excited to meet us. We strive to make our industry the **best** it can be. It's called pride in working so hard to serve others. As famous philosopher Cornel West says *"You can't lead the people if you don't love the people."* It's simply about serving not only our colleagues and the Member of the Board but also our consumers. Serving also consist of compassion for others. So, I employ each of you to take a dose of compassion each day for everyone in our industry.

As a reminder the Inspection Checklist is online on the website of the State Board for review.

At this time, I will answer any questions or accept comments from the Members of the Board, Executive Director or the Boards Legal Counsel.

Respectfully submitted

Marybeth Harrington

Inspector for The State Board of Embalmers and Funeral Director

Motion was made by Mr. Southall, with a second by Mr. Luneau and unanimously passed that the Inspector Bowden's report be accepted as presented.

#### **INSPECTOR II INSPECTOR'S REPORT**

September 14, 2022 Louisiana State Board of Embalmers & Funeral Directors President McFarland, Board Members, & Executive Director Michel: As of today, I have performed and completed a total of **38** inspections which include inspecting: **32** funeral establishments, **4** crematories, and **2** new establishment inspections. Inspector Harrington and I have still been working both independently and together doing inspections since our last meeting, as we continue to learn the state and have been introducing ourselves to licensees, interns, and funeral home/crematory owners. We are still being welcomed into establishments and are appreciative of the courtesy shown to us by the inspected establishment managers, funeral directors, and embalmers.

This month I have done inspections in the areas of Area B, C, & D from the dates of August 10, 2022 – September 7, 2022.

These are my recommendations:

- More clarity on the existing laws, rules, regulations, and the inspections, as everyone has their own interpretations of them. \*\*\*Please note, I was able to attend the Laws & Rules Committee Meeting on yesterday led by Board member Terry Luneau and had the opportunity to express some of my findings from out in the field as an inspector. Finally, as of September 7, 2022, the mileage on the 2022 Chevrolet Malibu is 3,646 miles.

As I conclude my report, I would like to leave you with a quote by Roy T. Bennett which says, "It doesn't matter how many times you get knocked down. All that matters is you get up one more time than when you were knocked down." In service to you the board, licensees, and interns of the Louisiana State Board of Embalmers & Funeral Directors, R. DeMale Bowden, Jr., CFSP, CCSP - Inspector II

License: E-2646 Retort Operator#: 431

Motion was made by Mr. Southall, with a second by Mr. Luneau and unanimously passed that the Inspector Bowden's report be accepted as presented.

The financial report and budget for FY 22/23, was presented for review and consideration.

Ms. Michel noted that the board operates, financially, by the licensing and permit fees only, that this board is considered as "self-funded" and that the State of Louisiana does not provide funding of any kind and there are no state tax or taxpayer funds extended to this agency.

10.19.2022

# Accounting Summary

	10 Mar 10 Mar
	\$
Chase - MM	100,020.62
	\$
Liberty 12mo CD (32025)	54,106.52
0.25% - DOM = 7/7/2023 (1050.72)	
	_
	\$
First Bank & Trust	159,297.03
.35% - DOM = 12/8/2022 (1050.73)	
Liberty Bank 12 mo CD	\$
(32225)	61,079.60
0.25% - DOM = 12/28/22 (1050.71)	

	\$
Chase check account (1030)	21,582.34
	\$
Total	396,086.11

#### Chase x 2 are operating funds

October - December = dependent funds received are renewals = establishments, embalmers & funeral directors March - May = dependent funds received are renewals = crematories & retort operators

3 x Certificates of Deposit for reserve account funds (non-operating funds) CDs are not figured into the operating account budgets that are presented.

Motion was made by Mr. McKneely, with a second by Mr. Southall and unanimously passed that the financial report be accepted as presented.

The Complaint Review Committee's report was presented to the Board by Ms. Debose, Prosecuting Attorney.

Ms. Debose reiterated that the complaints are presented anonymously in numerical format to the Board with the Complaint Review Committee's decision based upon the information presented at the time of review. The numbered complaints presented in an open meeting remain anonymous while a complaint is pending further investigation and/or until such time as the complaint file has been closed.

It was noted that nine complaints were reviewed with two complaints recommended for a formal hearing, five complaints were recommended for an informal hearing and two complaints were recommended as no apparent violation, all as per the recommendations of the Complaint Review Committee.

Motion was made by Mr. Charbonnet, with a second by Mr. Davis and unanimously passed that the complaint report be accepted as presented per the recommendations of the Complaint Review Committee.

Ms. Michel requested that the board consider continuing Zoom as an option for continuing education for licensees that are not able to physically attend board meetings.

Motion was made by Mr. Luneau, with a second by Mr. Boudreaux and unanimously passed to continue Zoom for continuing education and observation only.

With regard to the massive public records request that was made, a motion was made by Mr. Charbonnet, with a second by Mr. Southall and unanimously passed that Ms. Michel must follow the law regarding charges for printing of public records and to collect the fees prior to releasing.

Mr. Luneau, Chair of the Laws & Rules Committee, is planning a meeting to include the LFDMA and LFDA with regard to a discussion regarding the current laws and rules in order to update and clarify the language.

#### NEW BUSINESS

The next scheduled meeting of the board will be on Thursday, October 20, 2022.

There being no further business, the meeting was concluded.

Took ham

Terry Luneau, Secretary

Honey Me Failand, Sr.

Rodney McFarland, Sr., President

